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**福萊特玻璃集團股份有限公司**

**Flat Glass Group Co., Ltd.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6865)**

## **ANNOUNCEMENT**

### **APPROVAL BY THE CSRC ON NON-PUBLIC ISSUANCE OF A SHARES**

Reference is made to (i) the announcement dated 12 June 2020 on the proposed Non-public Issuance of A Shares; (ii) the announcement dated 15 July 2020 on the proposed amendments to the proposal for the Non-public Issuance of A Shares; (iii) the circular on the proposed Non-public Issuance of A Shares (the “**Circular**”) and the notice of the 2020 First EGM and the 2020 Second H Share Class Meeting dated 17 July 2020; (iv) the announcement dated 10 August 2020 on the poll result of the 2020 First EGM and the 2020 Second H Share Class Meeting; and (v) the announcement dated 12 October 2020 on the approval by the issuance approval committee of the CSRC on application for the Non-public Issuance of A Shares. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

Recently, the Company received the “Approval in Relation to the Non-public Issuance of Shares by Flat Glass Group Co., Ltd. (Zheng Jian Xu Ke [2020] No. 2648)” (《關於核准福萊特玻璃集團股份有限公司非公開發行股票的批覆》(證監許可[2020] 2648號)) from the CSRC, the main content of which is set out as follows:

1. Approval of the Company’s Non-public Issuance of not more than 450 million new A Shares. In the event where there are changes to the total share capital resulting from conversion of capital reserve, the number of A Shares to be issued under the Non-public Issuance may be adjusted accordingly.
2. The Non-public Issuance of A Shares shall be implemented strictly in accordance with the application documents submitted to the CSRC.
3. The approval document shall remain valid for twelve months from the date of approval of issuance.
4. In the event that any material event happens to the Company during the period from the date of approval of issuance to the date of completion of the Non-public Issuance of A Shares, the Company

The Board will handle matters related to the Non-public Issuance of A Shares in accordance with the requirements of the above approval document and the authorisation of the general meeting of the Company within the prescribed period, and fulfill its disclosure obligations in a timely manner. Investors are advised to pay attention to the investment risks.

Contact information of the issuer and sponsors (lead underwriters) of the Non-public Issuance of A Shares are set out as follows:

1. **Issuer:** Flat Glass Group Co., Ltd.  
Contact person: Office of the Secretary of the Board of Directors  
Telephone: 0573-82793013  
Email: flat@flatgroup.com.cn
  
2. **Sponsor (lead underwriter):** Guotai Junan Securities Co., Ltd.  
Sponsor representatives: Zhou Qi, Hu Yiping  
Contact person: Stock Capital Markets Department  
Telephone: 021-38674877  
Email: lizhuoxuan020811@gtjas.com  
heyike010356@gtjas.com

**As the Non-public Issuance of A Shares is subject to certain conditions precedent, it may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Further announcement(s) regarding the detailed terms of the Non-public Issuance of A Shares will be made by the Company as and when applicable. This announcement is published for information purpose only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.**

By order of the Board  
**Flat Glass Group Co., Ltd.**  
**Ruan Hongliang**  
*Chairman*

Jiaxing, Zhejiang Province, the People's Republic of China  
27 October 2020

*As at the date of this announcement, the executive Directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu, and the independent non-executive Directors are Mr. Cui Xiaozhong, Ms. Hua Fulan and Mr. Ng Ki Hung.*