

Monthly Return of Equity Issuer on Movements in Securities

6 January 2021

For the month ended (dd/mm/yyyy):	31/12/2020	
To : Hong Kong Excha	nges and Clearing Limited	
Name of Issuer	Flat Glass Group Co., Ltd.	

I. Movements in Authorised Share Capital

1. Ordinary Shares

Date Submitted

1. Ordinary Shares							
(1) Stock code : 6865 Description : H Shares							
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preceding month	450,000,000	0.25	112,500,000				
ncrease/(decrease)	Nil	N/A	Nil				
Balance at close of the month	450,000,000	0.25	112,500,000				
601865 (Shanghai Stock (2) Stock code : <u>Exchange)</u> Descrip	otion : <u>A Shares</u>	8					
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preceding month	1,504,600,000	0.25	376,150,000				
ncrease/(decrease)	86,648,788	0.25	21,662,197				
Balance at close of the month	1,591,248,788	0.25	397,812,197				

2. Preference S	Shares			
Stock code :	N/A Descrip	otion: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preceding month			

3. Other Classes of Shares

Balance at close of the month

Increase/(decrease)

Stock code :	N/A	Description :	N/A		
Slock code.	IN/A	Description .	IN/A		<u> </u>
		clas	of other sses of nares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prece	ding month			
Increase/(decre	ease)			-	
Balance at clos	e of the m	onth			

Total authorised share capital at the end of the month (RMB): 510,312,197

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other
	(1) H shares	•		classes of shares
Balance at close of preceding month	450,000,000	1,504,600,000	N/A	N/A
Increase/ (decrease) during the month	Nil	86,648,788	N/A	N/A
Balance at close of the month	450,000,000	1,591,248,788	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed

Warrants to Issue Shares of the	Issuer which	are to be Listed				
					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
		Nominal value			month	pursuant
	Currency	at close of	Exercised	Nominal value	pursuant	thereto as at
Description of warrants	of nominal	preceding	during the	at close of the	thereto	close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1. N/A						
1						

Convertibles (i.e. Convert	ible into Shares of t	he Issuer which	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 A share Convertible 	е				86,648,788 A	20,913,798
Corporate Bonds	RMB	1,450,000,000	1,168,082,000	281,918,000	Shares	A Shares
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	Listed on the Shar Stock Exchange, Convertible Corpo Bond Code: 11303 A shares Nominal value RM each issued at par conversion price RMB13.48/share (to adjustment)	B100 subject				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)			-			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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-			
-			
-	charas (Nota 1)		
-	shares (Note 1)		
1	N1/A		
2.	N/A		
-			
_			
_			
_	shares (Note 1)		
3.	N/A		
_			
_			
_	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	=
	(Other class)	N/A	-
			-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
_			State	Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	 date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			ourroney	EGM approval date:	(/ /)		
				(dd/mm/yyyy)	`	,	N/A	N/A
							14// (
				Class of shares				
				issuable (Note 1)	, , ,	,		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
									<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
Type of Issue	pursuant thereto	thereto as at close of the month

9. Capital reorganisation

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. 3, GHQWLFDO´PHDQV LQ WKLV FRQWH[W
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.