H g K g E cha ge a d Clea i g Li ited a d The St ck E cha ge f H g K g Li ited take e ibilit f the c tet f thi a ce e t, ake e e e tati a t it acc ac c lete e a de e l di clai a liabilit V hat e e f a l h V e e a i i g f i elia ce the V h le a at f the c tet f thi a ce e t.

# FGG

### 福萊特玻璃集團股份有限公司 Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

## INSIDE INFORMATION SUPPLEMENTAL AGREEMENT TO THE MAJOR PV GLASS SALES CONTRACT

Thi a ce e t i adeb the C a a t t R le 13.09 f the Li t i g R le a d the I ide I f at i P i i de Pa t XIVA f the Sec it ie a d F t e O di a ce (Cha te 571 f the LaW f H g K g).

Reference is adent the angree end of the C and a dated 15 Mar 2019 is elating in idea in from the country and the country and the P characteristic and the C and t

The B a d i lea ed t a ce that the B a d ha a ed that, a le e tal ag ee e t t the Sale C t act V a e te ed i t betV ee the C a a d ce tai f it V h ll - V ed b idia ie a the Selle a d ce tai b idia ie a d a ciated c a ie f LONGi G a the P cha e 8 Feb a 2021. V ith a te f 1 Ja a 2021 t 31 Dece be 2023.

A the Sale C t act, the S le e tal Ag ee e t a d the tall actions to the lated the ende are fare end at either diamand alone fithe G le de R le 14.04(1)(g) fithe Li ting R le, the double to tit the tifiable tall actions for the C land end actions and expression of the C land end actions actions action of the C land end actions ac

Shareholders and potential investors of the Company should note that the Sales Contract, as supplemented by the Supplemental Agreement, is subject to certain conditions precedent. Furthermore, the effect on the performance of the Company depends on, among others, the

### INTRODUCTION

Thi a ce e t i ade b the C a a t t R le 13.09 f the Li th t R le 13.09 f ge L add

**Duration:** 

1 Ja a 2021 t 31 Dece be 2023

**Total sales volume:** 

A additi al f 27,860,000 a e ete f PV Gla (f i g i la d le ) i added t ale l e f 2021 a ag eed i the Sale C t act.

The t tal ale 1 e f PV Gla (f i g i la d le) f 2022 a d 2023 i 46GW (a i atel 287,140,000 a e ete).

**Estimated contract sum:** 

P chae ice f gla feach a de e ecificati hall be eg tiated b b th a tie th gh f ie dl c ltati a v i v i ba i v ith efe e ce t e aili g a ket ice. Taki g i t c ide ati the a ket e et ati ate f the d ble-gla d le, a d ba ed the a e age ice f 3.2 PV Gla a RMB42 e a e ete (i cl di g ta) a d the a e age ice f 2.0 PV Gla a RMB34 e a e ete (i cl di g ta) a bli hed b S bli e Chi a I f ati C., Ltd.\*(卓 創週報) dated 4 Feb a 2021 i it v eekl e t, the B a de ti ated that the t tal c t act de the Sale C t act, a le e ted b the S le e tal Ag ee e t, v ld be a i atel RMB11.7 billi (i cl di g ta).

**Payment term:** 

The P cha e hall a cetai e a e t() t the Selle, a d that ch e a e t() a be edt ff et the a able(). The P cha e hall ettle the bala ce f the c t act ice c e digt the ecific cha e de i acc da ce V ith chti e a d te a ag eed be V ee b th a tie.

**Breach of contract:** 

If eithe at fail t ef i acc da ce with the te ag eed i the ag ee et, the defaltig at hall a the c e digli idated da age a ag eed i the ag ee et.

**Conditions precedent:** 

The S le e tal Ag ee e t, afte ig ed a d ealed b b th a tie hall be effecti e.

#### REASONS AND BENEFITS OF THE TRANSACTION

Be efitigf the aid g \( \forall \) the fine global hit litaic idit, the C a hale aded it d \( \text{diff calcit ad detical ece the ear index to bette the it PV Gland et ad fithe ine it bound is effective ace. The Sale C it act, and lended the Sole et al Agree et, \( \forall \) ill be efftithe a keting fithe C a 'large-ized ad thin PV Gland et, ic ear ethe ale fit PV Gland et, ad fithe ine the C a' eating elli.

#### INFORMATION OF THE GROUP AND THE SELLERS

The C a i a j i t t ck c a e tabli hed i the PRCV ith li ited liabilit, the H Sha e fV hich a e li ted the ai b a d f the St ck E cha ge a d the A Sha e fV hich a e li ted the Sha ghai St ck E cha ge. The Selle, the that he C a, a eV h ll - V ed b idia ie f the C a.

The G i e f the lage t h t ltaic gla a fact e gl ball a d i the PRC, i te f h t ltaic a gla a d ce ed h t ltaic gla . The G al a fact e a d ell fl at gla , h eh ld gla a d a chitect al gla .

#### INFORMATION OF THE PURCHASERS

The P cha e a e $\sqrt[4]{h}$  ll -  $\sqrt[4]{e}$  ed b idia ie f LONGi G , a c a li ted the Sha ghai St ck E cha ge (St ck c de: 601012). LONGi G ha f ai b i e it , i cl di g LONGi S la , LONGi Wafe , LONGi Ne $\sqrt[4]{e}$  E e g a d LONGi Clea E e g . LONGi S la i i a il e gagedi , a g the , the e ea ch a d de el e t, d cti , ale a d a keti g f -c talli e la cell a d d le .

The bet fine Diect 'k Vledge, the P chae, thei li ate be eficial Ve a dihei e ectie a ciate a eall thid a tie i de e det fine Gadit cected e (a defied de the Litig R le).

#### LISTING RULES IMPLICATION

A the Sale C  $\,$ t act, the S  $\,$  le e tal Ag ee e t, a d the t a acti  $\,$ c  $\,$ te  $\,$ lated the e de a e f a e e e at e i the di a a d  $\,$ al c  $\,$ e f b i e  $\,$ f the G  $\,$ de R le 14.04(1)(g) f the Li ti g R le , the d  $\,$ t c  $\,$ tit te a  $\,$ tifiable t a acti  $\,$ f the C  $\,$ a  $\,$ de Cha te 14 f the Li ti g R le .

Shareholders and potential investors of the Company should note that the Sales Contract, as supplemented by the Supplemental Agreement, is subject to certain conditions precedent. Furthermore, the effect on the performance of the Company depends on, among others, the actual quantity delivered, the actual price of the PV Glass under the specific purchaser orders signed by the parties and the revenue recognition under the China Accounting Standards for Business Enterprises. The Sales Contract, as supplemented by the Supplemental Agreement, may also be delayed, amended or terminated due to force majeure or any other reasons. Accordingly, Shareholders and potential investors of the Company shall exercise caution when dealing in the Shares of the Company.

#### **DEFINITIONS**

I this ce est, the fill \( \vec{v}\) i ge e i hall has eache easi g et \( \vec{t}\) bel \( \vec{v}\) le the case te \( \vec{t}\) e i e the \( \vec{v}\) i e:

A Sha e()

RMB-de i ated di a ha e() f the C a Which a e i ed a d b c ibed f i RMB i the PRC a d a e li ted the Sha ghai St ck E cha ge

P cha e

隆基樂葉光伏科技有限公司\* (LONGi S la Tech 1 g C ., Ltd.), 浙江隆基樂葉光伏科技有限公司\* (Zhejia g LONGi S la Tech 1 g C ., Ltd.), 泰州隆基樂葉光伏科技有限公司\* (Taizh LONGi S la Tech 1 g C ., Ltd.), 江蘇隆基樂葉光伏科技有限公司\* (Jia g LONGi S la Tech 1 g C ., Ltd.), 滁州隆基樂葉光伏科技有限公司\* (Ch zh LONGi S la Tech 1 g C ., Ltd.), 咸陽隆基樂葉光伏科技有限公司\* (Ch zh LONGi S la Tech 1 g C ., Ltd.), 咸陽隆基樂葉光伏科技有限公司\* (Xia a g LONGi S la Tech 1 g C ., Ltd.), 嘉興隆基樂葉光伏科技有限公司\* (Xia a g LONGi S la Tech 1 g C ., Ltd.), 銀川隆基樂葉光伏科技有限公司\* (Yi ch a g LONGi S la Tech 1 g C ., Ltd.), 大同隆基樂葉光伏科技有限公司\* (Dat g LONGi S la Tech 1 g C ., Ltd.), 大同隆基樂葉光伏科技有限公司\* (Dat g LONGi S la Tech 1 g C ., Ltd.), 西安隆基綠能建築科技有限公司\* (Xi'a LONGi G ee E e g B ildi g Tech 1 g C ., Ltd.), LONGi (H.K.) T adi g Li ited (隆基(香港)貿易有限公司), LONGi (K chi g) Sd . Bhd. (隆基(古晉)私人有限公司) a d Vi a S la Tech 1 g C ., Ltd. (越南光 伏科技有限公司)

S le etal Agee et

the le e tal ag ee e t t the Sale C t act e te ed i t be ee the Selle a d the P cha e dated 8 Feb a 2021

Selle

the C a , A h i Flat Gla , Zhejia g Jiaf , Flat (Viet a ) C a Li ited a d Flat (H g K g) Li ited, each a h ll - h ed b idia f the C a

**RMB** 

Re i bi, the law f l c e c f the PRC

B de f the B a d

Flat Glass Group Co., Ltd.

Ruan Hongliang

Chai a

Jia i g, Zhejia g P i ce, the Pe le' Re blic f Chi a

8 Feb a 2021

A at the date fithia ce et, the e ecti e Diect a e M. Ra H gliag, M. Jiag Jiha, M. Wei Yezh gad M. She Qif, a dithe i de e de t -e ecti e Diect a e M. Ci Xia-zh g, M. Ha Flaad M. Ng Ki Hg.

<sup>\*</sup> If the eia ic itec be \$\mathbb{Y}\$ ee the E glih a ead the Chie e a e, the Chie e a e hall e ail.