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福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

## NOTICE OF THE 2021 FIRST H SHAREHOLDERS' CLASS MEETING

Reference is made to the circular of Flat Glass Group Co., Ltd. (the **Company**) dated 2 March 2021 in relation to the proposed issuance of New H Shares under the Specific Mandate. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the circular.

**NOTICE IS HEREBY GIVEN** that the 2021 first H Shareholders' class meeting (the **H Shareholders' Class Meeting**) of the Company will be held immediately following the conclusion of the A Shareholders' Class Meeting on Thursday, 25 March 2021 at the Conference Room, Flat Glass Group Co., Ltd., 1999 Yinhua Road, Xihu District, Jiaxing, Zhejiang Province, the People's Republic of China (the **PRC**) to consider and, if necessary, to pass the following resolution:

### SPECIAL RESOLUTIONS

1. Resolution in relation to the issue of New H Shares under the Specific Mandate:
  - (a) class and par value of the Shares to be issued;
  - (b) method and time of issuance;
  - (c) aggregate placed and subscription method;
  - (d) issue price and pricing method;
  - (e) number of New H Shares to be issued;
  - (f) accumulated profit before the issuance;
  - (g) place of listing;
  - (h) date of proceeds; and
  - (i) validity period of the resolution.

- Resolution of a meeting of the Board, the chairman of the Board and/or (where appropriate) person delegated by the chairman of the Board to deal with and complete all the matters in relation to the Finance in full authority.

By Order of the Board  
**Flat Glass Group Co., Ltd.**  
**Ruan Hongliang**  
*Chairman*

Jiaxing, Zhejiang Province, the PRC  
 2 March 2021

*As aforesaid, the directors of the Company are Mr. Ruan Hongliang, Mr. Jiang Jinhua, Mr. Wei Yehong and Mr. Shen Qifan, and the independent non-executive directors of the Company are Mr. Gao Xiaohong, Mr. Huang Fulin and Mr. Ng Kin-hing.*

Notes:

- In order to ascertain shareholders' entitlement to attend and vote at the H Shareholders' Class Meeting, the register of members of the Company will be closed from 19 March 2021 (Friday) to 25 March 2021 (Thursday) (both days inclusive), during which period no transfer of shares will be registered. In order to facilitate a meeting and voting at the forthcoming H Shareholders' Class Meeting, all transfer documents must be lodged to Company's H share registry in Hong Kong, Tricor In e or Service Limited, a Level 54, Hope Well Centre, 183 Queen's Road East, Hong Kong for registration before 4:30 p.m. on 18 March 2021 (Thursday).
- Shareholders who are entitled to attend and vote at the H Shareholders' Class Meeting may appoint one or more proxies to attend and vote on their behalf. A proxy need not be a Shareholder of the Company.
- The instructions appointing a proxy must be in writing, under the hand of a Shareholder or his authorised signatory. If the Shareholder is a legal person, his instructions must be executed either under the seal or under the hand of a director or other authorised signatory of the same.
- In order to be valid, the proxy form for the H Shareholders' Class Meeting must be deposited by hand or by post to the Company's H share registry in Hong Kong, Tricor In e or Service Limited, a Level 54, Hope Well Centre, 183 Queen's Road East, Hong Kong not less than 24 hours before the time for holding the H Shareholders' Class Meeting (or any adjournment thereof). If the proxy form is signed by a person under a power of attorney or other authority, a notarial copy of the power of attorney or authority shall be deposited at the same time as mentioned in the proxy form. Completion and return of the proxy form will not preclude Shareholders from attending and voting in person at the H Shareholders' Class Meeting or any adjourned meeting held thereafter.
- Shareholders or their proxies shall provide their identification documents when attending the H Shareholders' Class Meeting. If corporate Shareholders appoint a authorised representative to attend the H Shareholders' Class Meeting, the authorised representative shall produce his/her identification documents and a notarial certified copy of the relevant authority in writing signed by the board of directors or other authorised parties of the corporate Shareholder or other notarial certified documents allowed by the Company's Proxy Handbook and the proxy form signed by the Shareholder or his authorised signatory when attending the H Shareholders' Class Meeting.
- Shareholders attending the H Shareholders' Class Meeting shall be responsible for their own travel and accommodation expenses.