



福萊特玻璃集團股份有限公司  
Flat Glass Group Co., Ltd.

## INTRODUCTION

B. 27 2021 ( ), C.  
E. A. w. C.  
C. F. B3.65  
A. C. w. w. w.  
C.

## THE AGREEMENT

E. A. w.

**Date:** 27 2021

**Parties:**

- (1) C. ;
- (2) F. ;
- (3) D. D. C.

**Subject Matter:**  E. A.,  
C. C.  
C.  B3.65 ( **Consideration** ),

**Payment Terms:**

- ( ) 60% C... w... 10...  
E... A...
- ( ) 30% C... w... 10...  
C... D...
- ( ) 10% C... w...  
C...

**Deposit:**

- B700 (Deposit) C... w... 10...  
C... w... C... w... D... w...
- ( ) C... C... ;
- ( ) C... C... ;
- ( ) C...  E... A...  
D...
- D... C...  
C... E... A... w...  
E... A...  
w... 12...  
C... w... w...  
D... C... w...  
w...  
C...





## Information of the Seller

... , F... , ... w...  w...  
 24 A... 2015, ... A...  
 ... C... D... w...  
 ... , F... w... w... 50% C... (陳勇)  
 ... 50% ... (戚慶亮), ...

## Information of the Target Companies

D... D... w...  w... 27  
 2011, ... A...  
 D... D... (C3490002020037130149488) ...  
 0.2288 ...<sup>2</sup>.

... w...  w... 6 ... 2003,  
 ... A...  
 ... (C3400002010127140109771) ... 0.2009 ...<sup>2</sup>.

A... D... D... w... w...  
 ...

B... C...  
 w...  AA ... ( ... ) ... C...  
 ... 31 D... 2019 ... 31 D... 2020 ... w...

|                | Unaudited net profit (loss)<br>(before taxation)   |  |
|----------------|--|--|
|                | For the<br>year ended<br>31 December<br>2019<br>( <input checked="" type="checkbox"/> B'000) | For the<br>year ended<br>31 December<br>2020<br>( <input checked="" type="checkbox"/> B'000) |
| D... D... w... | -27,031.4  | -3,976.9   |
| ...            | -150,821.1   | 107,729.8  |

**Unaudited net profit (loss)  
(after taxation)**

|  |  |
|--|--|
| <b>For the<br/>year ended<br/>31 December<br/>2019</b> | <b>For the<br/>year ended<br/>31 December<br/>2020</b> |
| (HK\$ B'000)   | (HK\$ B'000)   |

|                 |            |          |
|-----------------|------------|----------|
| Dividend income | 20,274.2   | -3,129.0 |
| Other income    | -146,434.7 | 74,589.3 |

As at 31 December 2021, the Group's total assets were HK\$534,842.4 million and total liabilities were HK\$340,219.2 million.

|                                   |                                 |
|-----------------------------------|---------------------------------|
| <b>Unaudited<br/>total assets</b> | <b>Unaudited<br/>net assets</b> |
| (HK\$ B'000)                      | (HK\$ B'000)                    |

|                 |           |           |
|-----------------|-----------|-----------|
| Dividend income | 534,842.4 | 48,421.1  |
| Other income    | 340,219.2 | -17,432.3 |

**LISTING RULES IMPLICATIONS**

As at 31 December 2021, the Group's total assets were HK\$534,842.4 million and total liabilities were HK\$340,219.2 million. The Group's net assets were HK\$194,623.1 million, which is more than 25% of the Group's net assets as at 31 December 2020. The Group's total assets were HK\$534,842.4 million, which is more than 5% of the Group's total assets as at 31 December 2020.

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**GENERAL**

As the Acquisition is subject to the satisfaction of the conditions precedent as provided in the Equity Transfer Agreement which may or may not be fulfilled, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

**DEFINITIONS**

Unless the context otherwise requires, the following definitions shall apply:

**A** (.)  **B** (.)  **C** (.)  **E** (.)

**A** (.)  **C** (.)  **E** (.)

**A**  **C** (.)

**B** (.)  **D** (.)  **C** (.)

**C** (.) 福萊特玻璃集團股份有限公司(F... C., \*),  **C** (.)  **A** (.)  **E** (.)

**C** (.)  **A** (.)

**C** (.) **D** (.)  **C** (.)  **A**  **C** (.)

**C**   **C** (.)  **C** (.)





▲ B.

安徽三力礦業有限責任公司(Anhui Sanli Mining Co., Ltd.)\*,

▲

6月2003年

▲

F

▲ (.)

A (.) (.)

▲ (.)

(.) (.)

▲ E

E

▲ C

D D

B B  
**Flat Glass Group Co., Ltd.**  
**Ruan Hongliang**  
C

27 2021

A D F C

\* E C C