

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

# FGG

**福萊特玻璃集團股份有限公司**

**Flat Glass Group Co., Ltd.**

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：6865)

## 海外監管公告

本公告乃由福萊特玻璃集團股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

以下為本公司於上海證券交易所網站刊登之《福萊特玻璃集團股份有限公司和國泰君安證券股份有限公司關於《關於請做好福萊特玻璃集團股份有限公司公開發行可轉債發審委員會議準備工作的函》的回覆》，僅供參閱。

承董事會命  
福萊特玻璃集團股份有限公司  
董事長  
阮洪良

中國浙江省嘉興市，二零二二年三月二日

在本公告之日，本公司的執行董事為阮洪良先生、姜瑾華女士、魏葉忠先生、沈其甫先生，而本公司的獨立非執行董事為徐攀女士、華富蘭女士和吳幼娟女士。



**国泰君安证券股份有限公司**  
GUOTAI JUNAN SECURITIES CO., LTD.

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| 2 | ..... | 14 |
| 3 | ..... | 22 |
| 4 | ..... | 33 |

|          |          |                   |           |             |                   |
|----------|----------|-------------------|-----------|-------------|-------------------|
| <b>1</b> |          | <b>2021</b>       | <b>10</b> |             | <b>365,000.00</b> |
|          |          | <b>100%</b>       |           | <b>100%</b> |                   |
|          |          |                   |           | <b>2022</b> | <b>2</b>          |
|          |          | <b>334,394.76</b> |           |             |                   |
|          |          |                   |           | <b>40</b>   | <b>12</b>         |
|          | <b>1</b> |                   |           |             | <b>1000%</b>      |
| <b>2</b> |          |                   |           |             |                   |
|          | <b>3</b> |                   |           |             |                   |
|          |          |                   | <b>4</b>  |             |                   |
|          |          |                   |           |             | <b>1000%</b>      |
| <b>1</b> |          |                   |           |             |                   |
|          |          |                   |           |             | <b>4,926.30</b>   |
| <b>2</b> |          |                   |           |             |                   |



|   |                |                  |                | %                |
|---|----------------|------------------|----------------|------------------|
|   | <b>A</b>       | <b>B</b>         | <b>C=B-A</b>   | <b>D=C/A*100</b> |
|   | 12,104,397.46  | 14,842,270.00    | 2,737,872.54   | 22.62            |
|   | 544,393,719.36 | 1,219,062,083.72 | 674,668,364.36 | 123.93           |
| — | 544,390,935.64 | 1,219,059,300.00 | 674,668,364.36 | 123.93           |
| — | 2,783.72       | 2,783.72         |                |                  |
|   | 572,065,553.36 | 1,249,471,790.26 | 677,406,236.90 | 118.41           |
|   | 506,733,371.32 | 506,733,371.32   |                |                  |
|   | 4,256,310.74   | 0.00             | -4,256,310.74  | -100.00          |
|   | 510,989,682.06 | 506,733,371.32   | -4,256,310.74  | -0.83            |
|   | 61,075,871.30  | 742,738,418.94   | 681,662,547.64 | 1,116.09         |

74,273.84

68,166.25

1,116.09%

—

67,466.84

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[2022]25

207,330.05

|   |                |                  |                  | %                |
|---|----------------|------------------|------------------|------------------|
|   | <b>A</b>       | <b>B</b>         | <b>C=B-A</b>     | <b>D=C/A*100</b> |
|   | 269,928,627.78 | 269,928,627.58   | -0.20            | -0.0000001       |
|   | 287,543,012.03 | 2,234,349,180.00 | 1,946,806,167.97 | 677.05           |
|   | 273,762.59     | 476,780.00       | 203,017.41       | 74.16            |
|   | 286,380,097.05 | 2,233,872,400.00 | 1,947,492,302.95 | 680.04           |
| — | 286,380,097.05 | 2,233,872,400.00 | 1,947,492,302.95 | 680.04           |
|   | 889,152.39     | 0.00             | -889,152.39      | -100.00          |
|   | 557,471,639.81 | 2,504,277,807.58 | 1,946,806,167.77 | 349.22           |
|   | 258,152,822.87 | 258,152,822.87   |                  |                  |

|  |                |                  |                  | %         |
|--|----------------|------------------|------------------|-----------|
|  | A              | B                | C=B-A            | D=C/A*100 |
|  | 175,026,109.78 | 172,824,479.03   | -2,201,630.75    | -1.26     |
|  | 433,178,932.65 | 430,977,301.90   | -2,201,630.75    | -0.51     |
|  | 124,292,707.16 | 2,073,300,505.68 | 1,949,007,798.52 | 1,568.08  |

207,330.05

194,900.78

1,568.08%

—

194,749.23

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2017 -2021

|      | /      | /   |        |
|------|--------|-----|--------|
| 2017 | 84.07  | 95  | --     |
| 2018 | 88.50  | 100 | 5.26%  |
| 2019 | 99.12  | 112 | 12.00% |
| 2020 | 141.59 | 160 | 42.86% |
| 2021 | 176.99 | 200 | 25.00% |

2017 84.07 /

2021 176.99 /

20.46%



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|           |        |    |           |          |
|-----------|--------|----|-----------|----------|
| S00002    |        |    |           |          |
| 22        | S00001 |    |           |          |
| 2021      | 12     | 31 |           |          |
|           |        |    | 46,951.80 | 6,942.96 |
| 53,894.76 |        |    |           |          |

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|            |   |      |      |    |            |
|------------|---|------|------|----|------------|
|            |   |      | 2021 | 10 | 27         |
|            |   |      | <    |    |            |
|            | > |      |      |    |            |
|            |   |      | 100% |    | 100%       |
|            |   |      |      |    | 365,000.00 |
| 2020       |   | 2020 |      |    |            |
| 365,000.00 |   |      |      |    |            |

2

334,394.76

|      |           |          |           |            |              |        |
|------|-----------|----------|-----------|------------|--------------|--------|
|      |           |          |           |            |              |        |
| 2020 | 57,457.64 | 4,825.55 | 62,283.19 | 334,394.76 | 1,226,580.04 | 27.26% |
| 2020 | 3,846.61  | -882.01  | 4,728.62  | 334,394.76 | 723,474.26   | 46.22% |
| 2020 |           | 0        |           |            |              |        |

334,394.76

134,394.76

200,000.00

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|  | <b>2021</b> | <b>1-6</b> | <b>2020</b> | <b>2019</b> | <b>2018</b> |
|--|-------------|------------|-------------|-------------|-------------|
|  | 39,715.20   |            | 170,116.73  | 51,019.67   | 43,090.93   |
|  | -185,590.97 |            | -237,416.10 | -124,777.20 | -130,294.49 |
|  | 250,896.62  |            | 136,917.25  | 68,403.05   | 43,664.34   |
|  | -627.42     |            | -2,907.50   | 386.29      | 1,449.50    |
|  | 104,393.43  |            | 66,710.38   | -4,968.19   | -42,089.72  |
|  | 219,010.62  |            | 114,617.19  | 47,906.81   | 52,875.00   |

134,394.76

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2022-3-01

200,000.00

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2020

626,041.78

27.91%

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|--|-------------|--|-------------|-------------|-------------|-------------|
|  |             |  |             |             |             | <b>2023</b> |
|  | <b>2020</b> |  | <b>2021</b> | <b>2022</b> | <b>2023</b> | <b>D-A</b>  |
|  | <b>A</b>    |  | <b>B</b>    | <b>C</b>    | <b>D</b>    |             |

|  | 2020              |               |                   |                   |                   | 2023              |
|--|-------------------|---------------|-------------------|-------------------|-------------------|-------------------|
|  | A                 |               | 2021<br>B         | 2022<br>C         | 2023<br>D         | D-A               |
|  | <b>346,222.66</b> | <b>55.30%</b> | <b>442,853.41</b> | <b>566,453.79</b> | <b>724,551.04</b> | <b>378,328.38</b> |
|  | 200,821.48        | 32.08%        | 256,870.75        | 328,563.38        | 420,265.41        | 219,443.93        |
|  | 9,117.80          | 1.46%         | 11,662.58         | 14,917.61         | 19,081.12         | 9,963.31          |
|  | <b>209,939.28</b> | <b>33.53%</b> | <b>268,533.33</b> | <b>343,480.99</b> | <b>439,346.53</b> | <b>229,407.25</b> |
|  | <b>136,283.38</b> | <b>21.77%</b> | <b>174,320.07</b> | <b>222,972.81</b> | <b>285,204.52</b> | <b>148,921.13</b> |

2021 -2023

148,921.13

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2017 -2021

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2018

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|--------|----|----|------|--------|------|----|--|----|
|        |    |    |      |        |      |    |  | 19 |
| S00242 |    |    | 20   | S00142 |      |    |  | 21 |
| S00132 |    |    |      |        | 2018 | 12 |  | 31 |
| 2019   | 12 | 31 | 2020 | 12     |      |    |  | 31 |

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50%

|   |     |        |           |
|---|-----|--------|-----------|
|   |     |        | 638,514.5 |
|   | 413 |        | 45        |
|   |     | 10.89% | 10% 50%   |
| 3 |     |        |           |
|   |     |        |           |
| 4 |     |        |           |
|   | 1   |        |           |
|   |     |        | 100       |
|   | 1   |        |           |
|   | 100 |        | 2021      |
|   |     |        | 100       |
| 5 |     |        |           |

10.89%

10% 50%

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|  |            |            |            |            |
|--|------------|------------|------------|------------|
|  | 402,802.25 | 626,041.78 | 480,680.40 | 306,380.27 |
|  | 126,103.00 | 162,878.38 | 71,724.37  | 40,731.47  |

83.00% 68.96% 78.80% 83.98%

87.14% 70.85% 83.46% 89.70%

2018

2019 A

2019

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|  | 2021 | 1-6 | 2020 | 2019 | 2018 |
|--|------|-----|------|------|------|
|  |      |     |      |      |      |

|  |            |        |              |        |            |        |            |
|--|------------|--------|--------------|--------|------------|--------|------------|
|  | 402,802.25 | 61.37% | 626,041.78   | 30.24% | 480,680.40 | 56.89% | 306,380.27 |
|  | 671,897.19 | 59.11% | 1,036,549.43 | 27.21% | 814,810.54 | 21.22% | 672,188.40 |

|  |              |        |              |        |              |        |              |
|--|--------------|--------|--------------|--------|--------------|--------|--------------|
|  | 1,619,242.50 | 48.77% | 2,584,652.09 | 22.17% | 2,115,548.00 | 7.67%  | 1,964,894.90 |
|  | 2,382,612.05 | 61.31% | 3,661,589.26 | 38.08% | 2,579,154.38 | 16.79% | 2,223,020.06 |
|  | 402,802.25   | 61.37% | 626,041.78   | 30.24% | 480,680.40   | 56.89% | 306,380.27   |

2021 1-6 2021 2020

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|  | 2021 1-6   |         | 2020       |         | 2019       |         | 2018       |
|--|------------|---------|------------|---------|------------|---------|------------|
|  |            |         |            |         |            |         |            |
|  | 499,150.99 | 17.58%  | 869,969.59 | 56.55%  | 555,716.38 | 116.52% | 256,662.41 |
|  | 73,634.56  | 44.62%  | 123,313.97 | 75.60%  | 70,224.53  | 22.61%  | 57,274.42  |
|  | 73,962.34  | 1.83%   | 154,834.00 | 20.58%  | 128,410.13 | 72.03%  | 74,642.49  |
|  | 215,582.63 | 21.34%  | 382,705.85 | 50.91%  | 251,450.35 | 70.39%  | 129,526.44 |
|  | 126,103.00 | 173.66% | 162,878.38 | 127.09% | 71,724.37  | 76.09%  | 40,731.47  |

2021 1-6 2021 2020

2018 2021 6

56.89% 30.24% 61.27%

16.79% 38.08% 61.31%

76.09% 127.09%

173.66%

70.39% 50.91% 21.34%

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|        |      |  |                         |
|--------|------|--|-------------------------|
|        |      |  |                         |
| 2021 3 | 2035 |  | 2060                    |
| 2021 4 | 2021 |  | 2021                    |
| 2021 5 | 2021 |  | 2021<br>2025 11%<br>20% |
| 2021 9 |      |  |                         |
| 2022 1 |      |  |                         |
| 2022 1 |      |  |                         |



2008-2021

0.14GW      307.88GW      2,200      2021

54.88GW

70GW

90GW

4

2.0mm

3.2mm

25%

2020

2019      15.7      29.7%      2030      75%

Global Industry Analysts

2020      76      2027      447

28.8%



|            |            |            |            |               |
|------------|------------|------------|------------|---------------|
|            | 303,980.17 | 475,588.67 | 622,227.31 |               |
| 400,603.84 |            |            | 40,731.47  | 71,724.37     |
| 162,878.38 | 126,103.00 |            |            |               |
|            | 37,057.92  | 68,792.70  | 161,933.87 |               |
| 123,731.01 |            | 26.94%     | 31.03%     | 46.26% 47.89% |

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| 1 | 2019<br>0004125 |  |  | 20,785         |  |  |
| 2 | 2019<br>0004126 |  |  |                |  |  |
| 3 | 2017            |  |  |                |  |  |

|    |                 |  |  |                |                             |
|----|-----------------|--|--|----------------|-----------------------------|
|    |                 |  |  | m <sup>2</sup> |                             |
|    | 0005324         |  |  |                |                             |
| 4  | 2019<br>0004127 |  |  |                |                             |
| 5  | 2019<br>0004128 |  |  |                |                             |
| 6  | 2019<br>0004129 |  |  |                |                             |
| 7  | 2019<br>0004130 |  |  |                |                             |
| 8  | 2019<br>0004131 |  |  |                |                             |
| 9  | 2019<br>0004132 |  |  |                |                             |
| 10 | 2019<br>0004133 |  |  |                |                             |
| 11 | 2019<br>0004134 |  |  |                | J+X6.2 31Tm (')Tj2C /Span < |

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