

I r ta at a ec f hi cica a he aci be aet, h dc a cab ae  
he egie ed dea if ec iie , ba m aage , ici , fe i fa acc at he fe i fa ad i e.

I r rr a ha e if he C m a , h da fe had hi cica , ge he ih he  
acc m at ifg f m f he chae he af fe ee, he ba , cab ae he age h gh hm  
he ae af fe a effec ed f al mi i he chae af fe ee.

H g K g E charge and C ea g Limited and The S ca E charge f H g K g Limited aet e ibi i f he  
c tef f hi cica , make e elai a i acc ac cm ee alde e dic aia iabi  
ha eef af h ee aifg f m ife iace he he at a f he c tef f hi cica .

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**福萊特玻璃集團股份有限公司**  
**F t G Gr sp C ., Lt .**

(a joint stock company incorporated in the People's Republic of China with limited liability)

( t : 6865)

**(1) E O ON E OF E IO OCEED**  
**(2) O O ED IN E IM DI IDEND**  
**FO HE I MON H ENDED 30 J NE 2022**  
**AND**  
**(3) NO ICE OF HE 2022 HI D EGM**

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N ice c t elg he 2022 Thi d EGM be he da he C fe elce R m , 2d F , Admili a ie B iding, Fa Ga  
G C ., L d., 959 Y the R ad, Xi sh Di ic , Jia ng, Zhejia P ce, he PRC, a 2:30 .m. Th da , 20  
Oc be 2022 i e t age 19 20 f hi cica .

P f m f ea he 2022 Thi d EGM i a elc ed ih hi cica .A Shae de eli ed a eldard e  
a he 2022 Thi d EGM a eli ed a if re me ie a eldard e t hi he beha f. A feed  
t be a ha eh de f he C m a .If if eld a eld he m eing b , a ee ied cm ee alde t  
he elc ed f m( )acc da ce ih he i if ed he e t he C m a ' ha e egia if e ec  
f H Sha e , Tic l Se ice Limited a 17/F, Fa Ea Finance Cet e, 16 Ha c R ad, H g K g (f H  
Sha eh de ), he C m a ' egie ed ffice if he PRC a 1999 Y the R ad, Xi sh Di ic , Jia ng, Zhejia P ce, he Pe e' Re bic f Chi a (f A Sha eh de ) a t a ibeb if al ee b t a e hal 24  
h bef e he im ea if ed f h ding f he 2022 Thi d EGM at adj met he e f. C m ei alde t f  
he f m ha t ec de f m a elding ald ing if e t a he ee al mee ing at adj fed  
mee ing h d i h.

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# **CON EN**

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## DEFINITION

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In this circular, the following expressions shall have the following meanings unless the context requires otherwise:

2022 年 1 月 1 日起至 2022 年 12 月 31 日止	从 2022 年 1 月 1 日起至 2022 年 12 月 31 日止，即 RMB0.23 每股的最低交易价格为 30 元人民币，自 2022 年 1 月 1 日起至 2022 年 12 月 31 日止。
2022 年度 EGM	2022 年度股东大会，于 2022 年 10 月 21 日下午 2:30 在中国安徽合肥市，安徽省合肥市公共资源交易中心，地址：安徽省合肥市高新区祁门路 959 号，兴泰国际，第 11 层，浙江省人民政府驻上海分公室，由 PRC 主持。
A 股股东	持有公司股份的股东，即持有 A 股的股东，指代 PRC 和上海证券交易会。
A 股股东登记日	登记在册的 A 股股东。
安徽福莱特玻璃有限公司	安徽福莱特光伏玻璃有限公司，简称“公司”，住所地：中国安徽省合肥市高新区祁门路 959 号，由 PRC 主持。
A 股股东类别	持有公司股份的股东，即持有 A 股的股东，指代 PRC 和上海证券交易所。
B 股	B 股股东，即持有 B 股的股东。
C 股东	福莱特玻璃集团股份有限公司（简称“公司”），住所地：中国安徽省合肥市高新区祁门路 959 号，由 PRC 主持。
C 股东类别	持有公司股份的股东，即持有 C 股的股东，指代 PRC 和上海证券交易所。
CSRC	中国证券监督管理委员会（简称“证监会”）。
独立董事	独立董事，即持有公司股份的股东，指代 PRC 和上海证券交易所。
H 股股东	持有公司股份的股东，即持有 H 股的股东，指代 PRC 和香港联合交易所有限公司，即持有公司股份的股东，指代 PRC 和香港联合交易所有限公司。
H 股股东类别	持有公司股份的股东，即持有 H 股的股东，指代 PRC 和香港联合交易所有限公司。

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## DEFINITION

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HKG	The Hong Kong Securities Administration and Regulation of the PRC
HKG Stock Exchange	The Stock Exchange of Hong Kong Limited
Ling Re	Realty Group of the Lingfai Securities & The Stock Exchange of Hong Kong Limited
PRC	the People's Republic of China which, for the convenience of this circular, is called Hong Kong, the Macau Special Administrative Region and Taiwan
RMB	Renminbi, hereafter referred to as the PRC
Securities Law	the Securities Law of the PRC
Shanghai Stock Exchange	Shanghai Stock Exchange (Shanghai Stock Exchange)
Share( )	A Share( ) and H Share( )
Shareholder( )	holder( ) of the Share( )
%	percentage

*Certain amounts and percentage figures set out in this circular have been subject to rounding adjustments. Accordingly, figures shown as total in certain tables and the currency conversion or percentage equivalents may not be an arithmetic sum of such figures.*

*References to the singular number include references to the plural and vice versa and references to one gender include every gender.*



# 福萊特玻璃集團股份有限公司

F t G Gr up C ., Lt .

(a joint stock company incorporated in the People's Republic of China with limited liability)

( t : 6865)

## Executive Directors:

M . R al H g ia g (Chairman)  
M . Jia g Jih a  
M . Wei Yesh g  
M . She Qif

Registered office, headquarters and  
principal place of business in the PRC:  
1999 Y he R ad  
Xi sh Di ic , Jia g  
Zhejiang P ice PRC

## Independent non-executive Directors:

M . X Pa  
M . H a F al  
M . Ng Ya K el Ca m

Principal place of business in Hong Kong:  
U i 6, 11/F, P e i P ace  
6 Sh g Yi S ee  
K T g, K  
H g K g

20 Se enbe 2022

## To the Shareholders

(1) E O ON E OF E IO OCEED  
(2) O O ED IN E IM DI IDEND  
FO HE I MON H ENDED 30 J NE 2022  
AND  
(3) NO ICE OF HE 2022 HI D EGM

## I. IN OD C ION

The e f hi ci c a i ide i h if mai if c Reci i h, am g he  
hi g, c ide ifg and a ifg (i) he ma e if eai i he e f e i ceed ;  
(ii) ed if e im di idel d f he i m h ended 30 J ne 2022; and (iii) gi e he i ce f  
he 2022 Thi d EGM.

## II. E O ON E OF E IO OCEED AND ELA ED MA E

The e a e a ed if acc da ce i h he P i i if he Re U e f he Ca ia  
Rai ed if he Pe i Time (Zhe jia g Fa X g Zi [2007] N . 500) f he CSRC (

**III. O O ED DECLARATION OF INCOME STATEMENT OF MB0.23 E O DINA  
H A E(BEFORE A )FO HE I MON H ENDED 30 J NE 2022**

A aad if he all tement f he C m at daed 25 Ag 2022 e aifg he ife im e f he G f he i m h elded 30 J fe 2022 and he ci c a f he C m at daed 20 Se embe 2022 f he deai f he ed ife im di ideld f he i m h elded 30 J fe 2022, he B ad ec mmedded he a met f at ife im di ideld f RMB0.23 e dila Sha e (bef e a ) f he i m h elded 30 J fe 2022 he Sha eh de . Sha eh de h e ame a ea f he egie f membe f he C m at 4 N embe 2022(Fida ) i be ei ed he 2022 Me im Di ideld. F he e face aifg Sha eh de 'el i emet he 2022 Me im Di ideld, he egie f membe f he C m at i be c ed f m 28 Oc be 2022(Fida ) 4 N embe 2022(Fida )(b hda ifc i e)f he e fde emifg Sha eh de 'el i emet he 2022 Me im Di ideld. If de aif f ecei ifg he 2022 Me im Di ideld, a al fe dc mei m be dged ih heC m at ' H ha e egie a if H g K g, T ic Me Se ice Limied, a 17/F, Fa Ea Fifa ce Ce e, 16 Ha c R ad, H g K g(f h de f H Sha e), he C m at ' egie ed ffice if he PRC a 1999 Y the R ad, Xi kh Di ic , Jia g, Zhejiang P ifce, he PRC (f h de f A Sha e ), f egie a i bef e 4:30 .m. 27 Oc be 2022 (Th da ).

2022 Me im Di ideld A Sha e i be aid if RMB and 2022 Me im Di ideld H Sha e i be aid if H g K g d a . The e charge aef he 2022 Me im Di ideld be aid if H g K g d a i be he meat f he e charge aef H g K g d a RMB a all fced bggebge m h bgg

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## LE E F OM HE BOA D

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F he e f de e mili g he ei eme f a eldard and i ng a he 2022 Thi d EGM (a he ca ema be), he H Sha e eg i e f membe f he C m al i bec ed f m 17 Oc be 2022 (M da ) 20 Oc be 2022 (Th da ), b h da ic i e, d i ng hich ei d al fe f H Sha e i be effec ed. H Sha eh de h eame a ea t he H Sha e eg i e f membe f he C m al F ida , 14 Oc be 2022 ha be et i ed a eldard ea he 2022 Thi d EGM. It de a eldard ea he gele a mee i ng, H Sha eh de h e al fe ha e t bee eg i e ed ha de i he al fe d c me f ge he ih he ee at ha ece ifica e a he H Sha e eg i a f he C m al , Tic l e Se ice Limi ed a 17/F, Fa Ea Finance Cet e, 16 Ha c R ad, H g K g b a e hal 4:30 .m. F ida , 14 Oc be 2022. H Sha eh de ca a eldard e i t e t a ma a eldard ea he 2022 Sec d EGM. H Sha eh de h i eld a i l a a eld he 2022 Sec d EGM a e e e ed c m ee he f m i acc da ce i h he i ci e he ei l al d e t i he H Sha e eg i a f he C m al , Tic l e Se ice Limi ed a 17/F, Fa Ea Finance Cet e, 16 Ha c R ad, H g K g a t a ib e b i al e et , t e hal 24 h bef e he i me a i ed f h di g he 2022 Sec d EGM, al adj Red mee i ng (a he ca ema be). C m ei l and e t f he f m i t ec de f m a elding and i g i t e t a he 2022 Thi d EGM, al adj Red mee i ng (a he ca ema be) h d i h.

### . ECOMMENDA ION

The B ad c t ide ha a e i t e i t he l ice f he 2022 Thi d EGM f Sha eh de 'c t ide a i l and a a a e i t he be i t e e f he C m al and i Sha eh de . Acc di g , he B ad ec mme d ha he Sha eh de e i t fa f a he e i t be ed a he 2022 Thi d EGM.

Y fai hf  
B de f he B ad  
F t G Gr sp C , Lt .  
t H  
*Chairman*

**I. BA I OF EA A ION**

The e 会议 e i ceed a e a ed if acc daice ih he P i i 会议 he Re 会议 U e f he Ca ia Rai ed if he Pe i Time (Zheg Jia Fa Xing Zi [2007] N . 500) f he CSRC (關於前次募集資金使用情況報告的規定(證監發行字[2007]500號)).

**II. AMO N , ACCO N ING DA E AND DE O I A OF HE E IO OCEED****(I) r r m I A r C rt C rp r t B I J 2020**

U 会议 he a a f he Re 会议 A a f he P b ic I aice f C 会议 e ib e C a e b id f Fa Ga G C ., L d. (Zheg Jia X Ke [2020] N . 294)\* (證監許可[2020]294號文《關於核准福萊特玻璃集團股份有限公司公開發行可轉換公司債券的批覆》) f m he CSRC, he C m a b ic i ed RMB1,450,000,000 A Sha e c 会议 e ib e c aeb id f a em f 6 ea . A a 2 J 会议 e 2020, he C m a ac a and b ic i ed 14.50 mi i 会议 c 会议 e ib e b id a a a a e f RMB100 each. The b c i i 会议 am 会议 a RMB1,450,000,000.00. The ac a am 会议 a RMB1,444,025,000.00 af e ded c ifg he emaiifg 会议 de i ifg and 会议 fee f RMB5,636,792.46 and he c e 会议 d ifg a e-added a f RMB338,207.54. The emaiifg 会议 de i ifg fee a RMB7,523,584.91, he a a e-added a a RMB451,415.09. A a 2 J 会议 e 2020, Fa aid a 会议 fee f RMB1,886,792.45 and a e-added a f RMB113,207.55 if ad aice. S ch a e-added a i 会议 be ifc ded if he i e c . The a am 会议 f he ab e-met ifed ceed af e ded c ifg he 会议 de i ifg and 会议 fee and he i aice fee (e c d ifg a e-added a ) f hi i aice f c 会议 e ib e b id a RMB8,578,301.90, and he 会议 ceed f m he b ic i aice f A- ha e c 会议 e ib e c a e b id a RMB1,441,421,698.10. The 会议 ceed ab e ee eified and he ca ia e ifica i 会议 e f De Shi Ba (Yat) Zi (20) N . 00225\* (德師報(驗)字(20)第00225號) a i ed b De i e T che T hma Ce ified P b ic Acc 会议 at LLP.

The C m a b id i b idia AhiFa Ga and he 会议 G ai J i Sec i ie C ., L d. (G 会议 t J 会议 ) e eed if a Ti-Pa S e i Ag eemel f he De 会议 igra ed Sa ifg Acc 会议 f P ceed \* (《募集資金專戶存儲三方監管協議》) ih BOC Jia ifg B atch, ICBC Jia ifg B atch and Ifd ia and C mme cia Ba 会议 a f China Limited, Feig aifg B atch (ICBC F 会议 Br ), e ec i e . The C m a b id AhiFa Ga , he c mme cia ba 会议 he e he ceed ee aced and GF Sec i ie h d j if e i e he de 会议 igra ed a ifg acc 会议 f ceed , ifc d ifg he de 会议 igra ed a ifg acc 会议 f ceed f he C m a b id ch a BOC Jia ifg B atch (367577640767) and ICBC Jia ifg B atch (1204060029000024114), and he de 会议 igra ed a ifg acc 会议 f ceed f AhiFa Ga ifc d ifg BOC Jia ifg B atch (384477642546), ICBC Jia ifg B atch (1204060029000024238) and ICBC Feig aifg B atch (1313072129300256393).

A f 30 J 会议 e 2022, he ceed f m he b ic i aice f A- ha e c 会议 e ib e c a e b id f he C m a b id J 会议 e 2020 ha e been i ifed if f , and he de 会议 igra ed a ifg acc 会议 f ceed ha e been c ed if he fi ha f f 2022.

(II) r r m N -p I A r I J r 2021

U he a a f he Re A a f he N b ic I alce f Sha e f Fa G a G C., L d. (Zheg Jia X Ke [2020] N . 2648)\* (證監許可[2020]2648號文《關於核准福萊特玻璃集團股份有限公司非公開發行股票的批覆) f m he CSRC, he C m al a a ed b ic i e ha 450,000,000 RMB difa Sha e (A Sha e ). A a 7 Ja 2021, he C m al ac a and b ic i ed 84,545,147 ha e f RMB difa ha e (A ha e ) i h a a a e f RMB0.25 and a at i e ice f RMB29.57 each. The a am f ced f m hei alce a RMB2,499,999,996.79. The ac a am f ced he C m al ecei ed a RMB2,482,499,996.81 af e ded c ling he ide i ling and f fee f RMB16,509,433.94 and he c e fding a e-added a f RMB990,566.04. The f ced ee RMB2,483,081,943.69 af e ded c ling he i ec ( a e-added a ec ie) f RMB16,918,053.10. The f ced ab e ee ecei ed 7 Ja 2021, and he ca ia e ifica i e f De Shi Ba (Yat) Zi (21) N . 00008\* (德師報(驗)字(19)第00008號) a i ed b De i eT che T hm a Ce ified P b ic Acc at LLP.

The C m al and i b idia Ath iFa Ga and he G ai J ya e ed i a T i-Pa S e i Ag eemel f he De ig a ed Sa ng Acc f P ced \*(《募集資金專戶存儲三方監管協議》) i h BOC Jia ng B atch, ICBC Jia ng B atch, and China C i B atch C ai, Zhejia g B atch (CCB Br ), e ec i e . The C m al and Ath iFa Ga , he c mme cia ba he e he ced ee aced and G ai J ya h d j i e i e he de ig a ed a ng acc f ced , nc ding he de ig a ed a ng acc f ced f he C m al ch a BOC Jia ng B atch (400078999786) and ICBC Jia ng B atch (1204060029000134455), and he de ig a ed a ng acc f ced f Ath iFa Ga nc ding BOC Jia ng B atch (39747899669), ICBC Jia ng B atch (1204060029000134579) and CCB Zhejia g B atch (33050163803509168168).

The C m al and he G ai J ya e ed i a T i-Pa S e i Ag eemel f he De ig a ed Sa ng Acc f P ced \*(《募集資金專戶存儲三方監管協議》) i h BOC Jia ng B atch and ICBC Jia ng B atch, e ec i e . The C m al and he c mme cia ba he e he ced ee aced and G ai J ya h d j i e i e he de ig a ed a ng acc f ced , nc ding he de ig a ed a ng acc f ced f he C m al ch a BOC Jia ng B atch (362378981198) and ICBC Jia ng B atch (1204060029000134730).

A f 30 J e 2022, he c ifg ba alce f he de igt a ed a ifg acc f f ceed f he C m at a RMB698,295.56 f a . The ecific de i a i a f :

RMB

C mp	m	B		B		m t	m t	30 J 2022
The C m at		BOC Jia ifg B atch		362378981198		51,647.91		
The C m at		BOC Jia ifg B atch		400078999786		0.00		
The C m at		ICBC Jia ifg B atch		1204060029000134455		328,848.44		
The C m at		ICBC Jia ifg B atch		1204060029000134730		12,634.24		
A h i F a G a		BOC Jia ifg B atch		397478996699		286,179.42		
A h i F a G a		ICBC Jia ifg B atch		1204060029000134579		14,079.05		
A h i F a G a		CCB Zhejiaifg B atch		33050163803509168168		4,906.50		
T a						698,295.56		

## (III) r r m I A r C rt C rp r t B I M 2022

U f he a a f he Re f A a f he P b ic I alce f C f e ibe C a e B f d f F a G a G C , L d. (ZheJiaX Ke [2022] N . 664)\* (證監許可[2022]664號文《關於核准福萊特玻璃集團股份有限公司公開發行可轉換公司債券的批覆》) f m he CSRC, he C m at b ic i ed RMB4,000,000,000 A Sha ec f e ibe c a e b f d f a e m f 6 ea . A a 26 Ma 2022, he C m at ac a and b ic i ed 40 mi i f c f e ibe b f d a a a a e f RMB100 each. The b c i i f am f a RMB4,000,000,000.00. The C m at ecei ed ac a ceed f RMB3,978,000,000.00 af e ded c ifg he f de i ifg and f fee f RMB20,754,716.98 and he c e f d f g a e-added a f RMB1,245,283.02. The f ee ded f m he i alce ee RMB3,976,921,200.33 af e ded c ifg he f de i ifg and f fee and he i ec ( a e-added a e c i e) f RMB23,078,799.67. The f ee ded ab e e e e ified and he ca i a e ifica i f e f De Shi Ba (Y) Zi (22) N . 00231\* (德師報(驗)字(22)第00231號) a i ed b De i e T che T hma Ce ified P b ic Acc f at LLP.

The C m al and i b idia Fe g alg Fa Ne E e g Tech g C ., L d. (鳳陽福萊特新能源科技有限公司) ( F F t N E r ) and he G ai J val e ed i a T i-Pa S e i Ag eemel f he De ig a ed Sa l g Acc f P ceed \* (《募集資金專戶存儲三方監管協議》) i h he ba a f de i , BOC Jia l g B atch, ICBC Jia l g B atch and China CITIC Ba a C a i L imited, Jia l g B atch ( CI IC J Br ), e ec i e . The C m al and i b idia Fe g alg Fa Ne E e g , he c mme cia ba a he e he ceed ee aced and G ai J val h dj if e ie he de ig a ed a l g acc f f ceed , nc dl g he de ig a ed a l g acc f f ceed f he C m al ch a BOC Jia l g B atch (350681066411, 364981073081, 383181075327, 354581064043), ICBC Jia l g B atch (1204060029000139116) and CITIC Jia l g B atch (8110801013502453544), and he de ig a ed a l g acc f f ceed f Fe g alg Fa Ne E e g nc dl g BOC Jia l g B atch (387081085363), ICBC Jia l g B atch (1204060029000139488) and CITIC Jia l g B atch (8110801013802453567).

The C m al and he G ai J val e ed i a T i-Pa S e i Ag eemel f he De ig a ed Sa l g Acc f P ceed \* (《募集資金專戶存儲三方監管協議》) i h Id ia Ba a C ., L d Jia l g B atch ( IB J Br ). The C m al , IB Jia l g B atch and G ai J val h dj if e ie he de ig a ed a l g acc f f ceed , and he de ig a ed a l g acc f f ceed f he C m al i IB Jia l g B atch (358500100100959273).

A f 30 J e 2022, he c l g ba alce f he de ig a ed a l g acc f f ceed f he C m al a RMB1,418,527,580.19 f a . The ecific de i a i a f :

*RMB*

C mp	m	B l	B l	30 J	m t m t 2022
The C m al		BOC Jia l g B atch	350681066411		139,830,412.2
The C m al		BOC Jia l g B atch	364981073081		1,966.67
The C m al		BOC Jia l g B atch	383181075327		181,967,982.3
The C m al		BOC Jia l g B atch	354581064043		60,000
The C m al		ICBC Jia l g B atch	1204060029000139116		660,568,052.4
The C m al		CITIC Jia l g B atch	8110801013502453544		36,666.67
Fe g alg Fa		BOC Jia l g B atch	387081085363		236,049,166.7
Ne E e g					
Fe g alg Fa		ICBC Jia l g B atch	1204060029000139488		0
Ne E e g					
Fe g alg Fa		CITIC Jia l g B atch	8110801013802453567		6,666.67
Ne E e g					
The C m al		IB Jia l g B atch	358500100100959273		200,006,666.7
T a					1,418,527,580.19

III. AC AL E OF OCEED IN HE FI HALF

(I) r r m F r r t

A a 30 J<sup>Ye</sup> 2022, he de ai ¶ he e f ceed f m bici alce f A Sha e c e ibec aeb¶d J<sup>Ye</sup> 2020 a e e ¶ he APPENDIX I headed C m a i ¶ Tab e f U e f P ceed f m P bici alce f A Sha e C e ibeC a e B ¶d J<sup>Ye</sup> 2020 f hi ci c a.

A a 30 J<sup>Ye</sup> 2022, he de ai ¶ he e f ceed f m ceed f m ¶- bici alce f A Sha e ¶ Jat a 2021 a e e ¶ he APPENDIX II headed C m a i ¶ Tab e f U e f P ceed f m N ¶- bici alce f A Sha e ¶ Jat a 2021 f hi ci c a.

A a 30 J<sup>Ye</sup> 2022, he de ai ¶ he e f ceed f m bici alce f A Sha e c e ibec aeb¶d Ma 2022 a e e ¶ he APPENDIX III headed C m a i ¶ Tab e f U e f P ceed f m P bici alce f A Sha e C e ibeC a e B ¶d Ma 2022 f hi ci c a.

(II) I t I tm t p m t r I tm t r t

1. P ceed f P blic I a ce f A Sha e C e ible C a e B d I J e 2020

On 15 J 2020, he C m al c ¶ eted he 20 h mee ing f he fif h e i ¶ f he B a d, a hich he P a ¶ he Re acem¶ f he Se f- ai ed F ¶d ¶ e ed ¶ he P ceed ¶ e me¶ P jec ¶ Ad alce i h P ceed f m C e ibeC a e B ¶d \* (《關於使用可轉債公司債券募集資金置換預先已投入募投項目的自籌資金的議案》) a c ¶ ide ed a d a ed. I a a ed e ace he e f- ai ed f ¶d f RMB68,465,092.00 ¶ i ia ¶ e ed ¶ he ceed ¶ e me¶ jec a ¶ a dci ¶ f 750,000 ¶ f PV m d e c e g a jec i h ceed f m c e ibeC ae b ¶d . The ab e e f- ai ed f ¶d ¶ e ed ¶ he ceed ¶ e me¶ jec ¶ ad alce a a di ed b De i e T che T hma Ce ified P bici Acc ¶ al LLP, hich i ed he S ecia A di Re ¶ he S a f P ceed ¶ e me¶ P jec F ¶d ed ¶ Ad alce i h Se f- ai ed F ¶d f Fa G a G C ., L d. (De Shi Ba (He) Zi (20) N . E00370)\* (《關於福萊特玻璃集團股份有限公司以自籌資金預先投入募集資金投資項目情況的專項審核報告》(德師報(核)字(20)第E00370號)) . The ab e e acem¶ f he e f- ai ed f ¶d f ¶d ed ¶ ad alce i h ceed f m he i alce a c m ee da a 30 J<sup>Ye</sup> 2022.

2. P ceed f N - blic I a ce f A Sha e I Ja a 2021

A f 30 J<sup>Ye</sup> 2022, he C m al a d A¶hi Fa G a did ¶ ha e a¶ ad alce ¶ e me¶ a d e acem¶ ¶ e me¶ jec ai ed b ¶- bici alce f A ha e .

## 3. Proceed f P blic I a ce f A Sha e C e ible C a e B d I Ma 2022

P al he a he e acemel f he e f- ai ed f d f dded if ad a ce if he jec i h he ceed f m he bic i a ce f A- ha e c e ibec ae b d if 2021 c ide ed and a ed a he 24 h mee g f he i h e i f he B ad f he C m al hed 15 J ye 2022, i i a ed e ace he e f- ai ed f d f all a d ci f 750,000 f a e e imel a- hi and a- high- al a et ate mat fac ng jec and all a d ci f 15 mi i a e mee f a PV a- hie ga echica al f mai jec e- f- ed if he jec f RMB892,659,268.36 and RMB137,617,239.07, e ec ie , aing RMB1,030,276,507.43, i h he ceed f m he c e ibec a e b d . The ab e if e mel a a di ed b De i e T che T hm a Ce ified P b ic Acc al LLP, hich i ed he S ecia A di Re f he Sa f P ceed C mmied If e mel P jec f A- ha e C e ibec a e B d he F dded if Ad a ce i h Se f- ai ed F d f Fa G a G C ., L d. (De Shi Ba (He) Zi (22) N . E00268)\* (《關於福萊特玻璃集團股份有限公司以自籌資金預先投入A股可轉換公司債券募集資金承諾投資項目情況的審核報告》(德師報(核)字(22)第E00268號)). A f 30 J ye 2022, he C m al ha c m eed he e acemel f RMB892,659,268.36, he alding e acemel i RMB137,617,239.07, hich ha bee c m eed 14 J 2022.

## (III) mp r r p m t r C p t t I r

A f 30 J ye 2022, he C m al and i b idia ie Ahi Fa Ga and Fe g a g Fa Ne Ete g did f ha e at em a e eti hme f aigca ia i h ide ceed .

## (I ) C M m t I r I tm t t r t

## 1. Proceed f P blic I a ce f A Sha e C e ible C a e B d I J e 2020

P al he P a Ca h Ma agemel f U ng Ide P ceed \* (《關於使用閑置募集資金進行現金管理的議案》) c ide ed and a ed a he l i ee h mee g f he fif h e i f he B ad and he f eet h mee g f he fif h e i f he B ad f S e i hed 24 J ye 2020, he C m al and Ahi Fa Ga eea ed c d c he ca h ma agemel b ng ide ceed iha a am f m e hat RMB1.35 bi i , inc ding he a iae cha e f ea h ma agemel dc (inc ding c ed de i ) ih high ec i , g d i idi , and g a al ed ca ia a c mmimel f a e id f m e hat 12 m th . The ca h ma agemel e id ha be i hil 12 m th f m he dae fc ide a i alda a ab he B ad f he C m al . Wi hil he ab e ei da d am , he f d ca be ec ed. The ide ceed ha be e red he acc f ceed afe he e i f he ma agemel . The C m al and Ahi Fa Ga ea ed at acc m a ed if e mel inc me f RMB18,117,910.80 h gh c d c ng ca h ma agemel b ng ide ceed . A f 30 J ye 2022, he ea h ma agemel dc cha ed b he C m al and Ahi Fa Ga ng ide ceed ee edeemed. The f d f m ea h ma agemel dc and ee at if e mel inc me eee red he de igra ed acc f ceed .

2. Proceed f N - blic I a ce f A Sha e I Ja a 2021

P al he P a Ca h Ma gement f U i g Id e P ceed f m N - bic I a ce f A Sha e \* (《關於使用非公開發行A股股票閑置募集資金進行現金管理的議案》) c ide ed and a ed a he hi ie h mee ing f he fif h e i f he B a d and he el - ec id mee ing f he fif h e i f he B a d f S e i he d 19 Ja a 2021, he C m a and A h i Fa G a eea ed c id c he ca h ma gement b i g ide ceed iha a am f m e ha RMB1.5 bi i, ic di g he a iae cha e f ea h ma gement dc (ic di g c ed de i) i h high ec i , g d i idi , and g a aeed ca i a c mmim f a e id f m e ha 12 m h . The ca h ma gement e id ha be ihi 12 m h f m he dae f c id a i and a ab he B a d f he C m a . Wi h he ab e e id a d a m , he f id ca be ec c ed. A f 30 J e 2022, he ea h ma gement dc cha ed b he C m a and A h i Fa G a i g ide ceed ee f edeemed ma i i h acc m aed if e met ic me f RMB10,665,982.24. The f id f m ea h ma gement dc and ee at if e met ic me ee e ed he de ig a ed acc f ceed .

3. Proceed f P blic I a ce f A Sha e C e ibl e C a e B d I Ma 2022

P al he P a Ca h Ma gement f he P ceed f m P blic I a ce f A- ha e C id e C a e B id 2021\* (《關於使用2021年度公開發行A股可轉換公司債券募集資金進行現金管理的議案》) c ide ed and a ed a he el - ec id mee ing f he i h e i f he B a d and he i i h e i f he B a d f S e i he d 26 Ma 2022, he C m a and Fe g a g Fa Ne E e g eea ed c id c he ca h ma gement b i g ide ceed iha a am f m e ha RMB2.8 bi i, ic di g he a iae cha e f ea h ma gement dc (ic di g c ed de i) i h high ec i , g d i idi , and g a aeed ca i a c mmim f a e id f m e ha 12 m h . The ca h ma gement e id ha be ihi 12 m h f m he dae f c id a i and a ab he B a d f he C m a . Wi h he ab e e id a d a m , he f id ca be ec c ed. The id e ceed ha be e ed he acc f ceed afe he e i f he ma gement . A f 30 J e 2022, he ic i e ec ed ea h ma gement dc cha ed b he C m a and Fe g a g Fa Ne E e g i g ide ceed am f ed RMB400,000,000.00 if a a f :

RMB

r t	r t m	Am t t	r t	m t r t	E p t
CITIC We a h Ma gement C a i L imited (信銀理財有限責任公司)	Fi ed ic me ea h ma gement dc	8 J e 2022	28 N embe 2022		
		400,000,000.00			3.70%
T a		400,000,000.00			

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## A ENDI I E O ON E OF E IO OCEED

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( ) rm t sp m t L q t r p QL t O r-r r

A f 30 JYe 2022, he C m al , Ahi Fa Ga and Fe g al g Fa Ne Eeg didt e maker emer i idi ea ba a at ih e - ai ed ceed .

( I) r t Q r D pm t N r t (I Q A t A q t ) t  
O r-r r

A f 30 JYe 2022, he C m al , Ahi Fa Ga and Fe g al g Fa Ne Eeg didt ha e jec de de e mer and t e jec (ic ding a e ac i i i) ih e - ai ed ceed .

( II) B t r

A f 30 JYe 2022, he C m al , Ahi Fa Ga and Fe g al g Fa Ne Eeg didt e ba aice f he ceed .

( III) Ot r t tQ t r

A f 30 JYe 2022, he e i t he a f e f he ceed f he C m al , Ahi Fa Ga and Fe g al g Fa Ne Eeg .

### I . CHANGE IN E OF OCEED F OM HE OJEC O BE IN E ED

A f 30 JYe 2022, he C m al , Ahi Fa Ga and Fe g al g Fa Ne Eeg didt change e f ceed f m he jec be if e ed .

### . PROBLEM IN HE E AND DI CLO E OF HE OCEED

The e e al iff mai t dic ed b he C m al de t i a e he ifci e f he hf t e , acc ac , c m ee e and imen te , and he C m al de t i a e he managemet f ai ifg f d .

*The Board of  
F t G Gr sp C , Lt .*

**A ENDI I E O ON E OF E IO OCEED**

**A ENDI I**

**C mp r r r m I I**  
**A- r C rt C rp r t B J 2020**

*Unit: RMB'000*

Ne ced	144,142.17	Ne ced ne ed he ea	142.77
Ne ced ha charged i e		Ni Acc m a ed ne ced ne ed	147,063.87
Rai f le ced ha charged i e		Ni	

D r		t		m t		t		t r	
r t	C mm tt	tm t	A m t	tm t	I	tm t	pr r	r	t r r
( )	C mm tt	m t	tm t	m t	tt	tt	tt	p t	p t
C mm tt	p rt	tm t	A m t	tt	I	tm t	pr r	r	t r r
tm t	)	m t r	tt	t	r	t	p r	p r (%)	p t
pr t	( )	r	tm t p r (1)	t	r p r (2)	(3)=(2)-(1)	(4)=(2)/(1)	t	t r
All a d ci l f	N 144,142.17	144,142.17	144,142.17	142.77	147,063.87	2,921.7	102.03%	2021	Sa e
750,000 l f						(Note I)			Ye N
PV m d e c e								114,938.45	e e:
g a									
jec									
T a	144,142.17	144,142.17	144,142.17	142.77	147,063.87	2,921.7	102.03%	Sa e	
						(Note I)		e e:	
								114,938.45	

Rea l f he fail e ge ead f he l elded e(b ced ne met jec)	N/A
De ci i l f ignifical change l he jec fea ibi i	N ignifical change
Mia ne met add e acemel f ced ne met jec	P ea e efe III (II) Mia ne met add Re acemel f P ced ne met P jec ne hie .
Tem a e effi hie f alga ia i hide ced	Ni
Ca h managemet f ide ced add ne met ne al dc	P ea e efe III (IV) Ca h Maagemet f Id e P ced add ne met ne e at P d c ne hie .
Pe nalty enel i idi e a batx al i h e -ai ed ced	Ni
The am l f alda l f he ba alce f he ced	Ni
Ohe a f e f he ced	Ni

*Note I:* As of 30 June 2022, the difference between the committed amount and the committed amount is RMB29,217,000. The difference is due to the difference in the commitment period (bank handling fee etc.) of RMB8,495,838.56, management fees of RMB18,117,910.80 and the accrued interest of RMB2,603,301.90.

**A ENDI I E O ON E OF E IO OCEED**

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**A ENDI II**

**C mp r r m N -p⊗ I ⊗ A r J ⊗ r 2021**

*Unit: RMB'000*

Ne ceed	248,308.19	Ne ceed <del>ne</del> ed <del>ne</del> he ea	39,165.07
Ne ceed ha charged i e		Ni Acc <del>m</del> a ed <del>ne</del> ceed <del>ne</del> ed	251,104.12
Rai ffe ceed ha charged i e		Ni	

	D r	t	⊗m⊗ t	tm t	m ⊗ t	t	mm tt	t	r	t r	t r r	p t	t r	t r r
	r t	C mm tt	A ⊗m⊗ t	tm t	m ⊗ t	pr r	tm t	I tm t	pr t	t r	t r r	p t	t r	t r r
( ⊗ C mm tt	tm t	m ⊗ t	tm t	m ⊗ t	tt	tt	t t	t t	t	p t	B t	t	t	t
prt	tm t	A ⊗t	tt	I tm t	tt	tt	t t	t t	t	p t	B t	t	t	t
C mm tt	) m ⊗ t r	tt	t t	r t	r t	pr pr (%)	tm t	pr pr (%)	tm t					
tm t pr t	( ⊗ r	tm t p r (1)	t r p r (2)	(3)=(2)-(1)	(4)=(2)/(1)		t r p r (2)	(3)=(2)-(1)	(4)=(2)/(1)	t r p r (2)				
All a d ci f	N 140,000.00	140,000.00	140,000.00	39165.07	142,664.08	2,644.08	101.90	2022	Sa e	Ye	N			
750,000 f f									e el e:					
PV m d c e e									79,125.01					
g a ha e II														
jec														
All a d ci f	N 33,308.19	33,308.19	33,308.19	0.00	33,440.04	131.85	100.40	2022	N/A	N/A	N			
ca aci f 42														
mi i f a e														
me e f PV														
bac a leg a														
jec														
S emel a f	N 75,000.00	75,000.00	75,000.00	0.00	75,000.00	0.00	100.00	N/A	N/A	N/A	N			
alga ia														
T a	248,308.19	248,308.19	248,308.19	39,165.07	251,104.12	2,795.93	101.13		N/A					
						(Note 1)								

A ENDI I	E O ON	E OF	E IO	OCEED
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Rea <del>l</del> f he fail e ge ead f he <del>l</del> elded e(b ced <del>l</del> e met jec)	N/A
De ci <del>l</del> f iglifical charge <del>l</del> he jec fea ibii	N iglifical charge
Mia <del>l</del> e met add e acemel f ced <del>l</del> e met jec	Ni
Tem a e elihue f alga ia ihide ced	Ni
Ca h magement fide ced add e met <del>l</del> e al d c	Pe a efe III (IV) Ca h Mangement fId e P ced add e met <del>l</del> Re e al P d c <del>l</del> hi e .
Penatet emet i idi e a bat <del>a</del> at ih e - aied ced	Ni
The am <del>l</del> f ald ea <del>l</del> f he ba alce f he ced	Ni
He a f e f he ced	Ni

Note 1: As of 30 June 2022, the difference between the accounts receivable and the accrued amounts was RMB27,959,300. Considering the current balance of the accounts receivable, the difference in the receivable amount from the difference (bank handling fee etc.) is RMB18,573,483.70, management fees from the difference is RMB10,665,982.24 and the interest on RMB581,946.88.

## A ENDI III

**C mp r**      **r**      **r m**      **I**  
**A- r C**      **C rp r t B**      **M**      **2022**

*Unit: RMBO'000*

Ne ced	397,692.12	Ne ced <del>re</del> ed <del>re</del> he ea	216,037.27
Ne ced ha charged i e		Ni Acc <del>m</del> a ed <del>re</del> ced <del>re</del> ed	216,037.27
Rai ffe ced ha charged i e		Ni	

		D r	t	mm t	t			t			
		r t	C mm tt	A <del>mm</del> t	tm t I	tm t	pr r	r t	t r	t r r	t r
		( ) p rt	tm t	tt	tm t	m <del>o</del> t	tt	t	p t	B t	t
C mm tt	)	m <del>o</del> t r	t t	I tm t	m <del>o</del> t	tt	tt	t	t	r	r t pr t
tm t pr t	( ) <del>o</del> -r	tm t p r	(1)	t r p r	(2)	(3)=(2)-(1)	(4)=(2)/(1)	t	t r	t	t
All a d ci f	N 192,896.85	192,896.85	192,896.85	94513.73	94,513.73	-98,383.12	49.00	2022	Sa e	Ye	N
750,000 f								(Note 1)	e <del>e</del> e:		
a e									49,406.27		
e i met											
a-hi al d											
a-high- al a e											
ate											
nat fac ilg											
jec											
Di ib edPV	N 65,257.65	65,257.65	65,257.65	0.00	0	-65,257.65	0.00	Note 2	N/A	N/A	N
e gele a i											
c i c i											
jec											
All a d ci f	N 19,537.62	19,537.62	19,537.62	1523.54	1,523.54	-18,014.08	7.80	2022	N/A	N/A	N
15 mi i a e								(Note 3)			
me e f a PV											
a- hi e g a											
echtca											
a f mai											
jec											
S ema a f	N 120,000.00	120,000.00	120,000.00	120000.00	120,000.00		100.00	N/A	N/A	N/A	N
alga ia a											
T a	397,692.12	397,692.12	397,692.12	216,037.27	216,037.27	-181,654.85	54.32		N/A		

Rea f he fail e ge ead f he ~~re~~ elded e(b ced ~~re~~ met jec) N/A  
 De ci i f igfical charge ~~re~~ he jec fea ibi N igfical charge  
 Miia ~~re~~ met add e acemel f ced ~~re~~ met jec Pea e efe III(II) Miia ~~re~~ met add Re acemel f P ced ~~re~~ met  
 P jec ~~re~~ hi e .  
 Tem a e ell hme f alga ia i hide ced Ni

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# A ENDI I E O ON E OF E IO OCEED

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Ca h managemet fide ced addle met 1 eea d c

Pea e efe III (IV) Ca h Managemet fId eP ced addle met 1 Re ea  
P d c 1 hie .

Penale emet i idi ea ba a at ih e - aied ced

Ni

The am 1 fald ea 1 f hebaace f he ced

Ni

Ohe a f e f he ced

Ni

*Note 1:* The aw a d ci 1 f 750,000 1 f a e e i met a-hi and a-high- a el afe  
m a fac ng jec ic de 2 f ace , hich eached he e ec ed ab e c id i 1 he fi ha f 2022.

*Note 2:* A f 30 J fe 2022, he di ib ed PV e ge e a i c 1 ci 1 jec ha 1 bee c mmeted.

*Note 3:* The aw a d ci 1 f 15 mi i a e me e f a PV a- hi e g a ech nica af f mai 1 jec  
eached he e ec ed ab e c id i 1 he fi ha f 2022.

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# NO ICE OF HE 2022 HI D EGM

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**福萊特玻璃集團股份有限公司**

**F t G Gr sp C ., Lt .**

(a joint stock company incorporated in the People's Republic of China with limited liability)

( t : 6865)

## NO ICE OF HE 2022 HI D E AO DINA GENE AL MEE ING

NO ICE I HE EB GI EN ha he 2022 Thi d EGM f Fa Ga G C ., L d. (he  
C mp ) i be he d a 2:30 .m. Th da , 20 Oc be 2022 a he C fe elce R m, 2d  
F , Admi i a i e B idng, Fa Ga G C ., L d., 959 Y The R ad, Xi sh Di ic , Jia ng,  
Zhejiang P ice, he PRC f he e f c ide ng, and if h gh fi, a ng he f ng  
e i b a f dta e i a idica ed. U e defi ed he i e, ca i a ed em  
ed if hi ice ha ha e he ame mea ng a h e defi ed if he ci c a f he C m al da ed  
20 Se embe 2022:

### O DINA E OL ION

1. T c ide a da e he e e f e i ced .
2. T dec a e at i e im di ided f RMB0.23 e dta Sha e (bef e a ) f he i m h elded 30 J ie 2022.

B de f he B a d f  
**F t G Gr sp C ., Lt .**

**✉ H**

*Chairman*

Jia ng, Zhejiang P ice, he PRC  
20 Se embe 2022

As at the date hereof, the executive directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu. Independent non-executive directors are Ms Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.

*Notes:*

1. If the above all the Shaeh de 'el i emet' a end and ea he 2022 Thi d EGM, he egie f member of the C m al i bec ed f m 17 Oc be 2022 (M da ) 20 Oc be 2022 (Th da )(b hda nc ie), d ng hich e id al fe f ha e i be egie ed. If the aif f a ending and i ng a hef hc mng 2022 Thi d EGM, a al fe d c met m be dged ih he C m al ' ha e eg i a if e ec f H Sha e , Tic ife Se ice Limied, a 17/F, Fa Ea Finance Cet e, 16 Ha c R ad, H g K g(f h de f H Sha e ), he C m al ' egie ed ffice if the PRC a 1999 Y the R ad, Xi sh Di ic , Jia g, Zhejia g P ifce, he PRC (f h de f A Sha e ), f eg i a i bef e 4:30 .m. Fida , 14 Oc be 2022. H Sha eh de h e Name a ea if the egie f member f he C m al Fida , 14 Oc be 2022 a eel i ed a end and ea he 2022 Thi d EGM. The ec d da e al d a algemet if e ec f he A Sha eh de h a eel i ed a end he 2022 Thi d EGM i be de emited and all ficed e a a e if the PRC b he C m al .
2. Shaeh de h a eel i ed a end and ea he 2022 Thi d EGM ma a if te m e ie a end and e if hei behaf. A feed be a Shaeh de .
3. The if met a if ng a m be if i ng ifde he had f a Shaeh de hi a ifed a h ifed if i ng. If he Shaeh de i a ega e if, ha if met m be e ec ed ei he ifde i ea ifde he had f i dic e he a ifed a h i ed i g if he ame.