

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。



**福萊特玻璃集團股份有限公司**

**Flat Glass Group Co., Ltd.**

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：6865)

### 海外監管公告

本公告乃由福萊特玻璃集團股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

以下為本公司於上海證券交易所網站刊登之《國泰君安證券股份有限公司關於福萊特玻璃集團股份有限公司2023年度募集資金存放與使用情況的核查意見》，僅供參閱。

承董事會命

福萊特玻璃集團股份有限公司

董事長

阮洪良

中國浙江省嘉興市，二零二四年三月二十六日

在本公告之日，執行董事為阮洪良先生、姜瑾華女士、阮澤雲女士、魏葉忠先生和沈其甫先生，獨立非執行董事為徐攀女士、華富蘭女士和吳幼娟女士。

**2023**

|      |      |      |   |
|------|------|------|---|
|      |      | 2023 |   |
| 2023 | 8    |      | 2 |
|      | 2022 |      | 1 |
|      |      | 2023 |   |

1,643,673.62

[2022]664

|                  |                  |    |      |   |      |                  |
|------------------|------------------|----|------|---|------|------------------|
| 400,000          | A                | 6  | 2022 | 5 | 26   |                  |
|                  | 4,000            |    |      |   |      | 100              |
|                  | 4,000,000,000.00 |    |      |   |      |                  |
| 23,078,799.67    |                  |    |      |   |      | 3,976,921,200.33 |
|                  | 20,754,716.98    |    |      |   |      | 1,245,283.02     |
|                  | 3,978,000,000.00 |    |      |   |      |                  |
|                  |                  |    |      |   | 22   | 00231            |
| 2023             | 12               | 31 | 2022 | 5 | A    |                  |
|                  |                  | 75 |      |   |      | 1,500            |
|                  | 1,338,013,389.50 |    |      |   |      | 184,166,905.33   |
|                  |                  |    |      |   |      | 77,338,461.40    |
| 1,200,000,000.00 |                  |    |      |   |      | 2,799,518,756.23 |
|                  |                  |    |      |   |      | 500,000,000.00   |
| 725,161,843.20   |                  |    |      |   |      |                  |
| 38,443,629.46    |                  |    |      |   |      | 6,593,296.35     |
|                  |                  |    |      |   | 2021 | 1                |
|                  |                  |    |      |   |      | A                |
|                  |                  |    |      |   |      | 1,643,673.62     |
| 509,068,000      |                  | A  |      |   |      |                  |
|                  |                  |    |      |   | A    | 204,429,301      |
| 29.35            |                  |    |      |   |      | 5,999,999,984.35 |
|                  | 34,592,837.65    |    |      |   |      | ,965,407,146.70  |

|                  |                  |                  |
|------------------|------------------|------------------|
|                  | 31,132,075.39    | 1,867,924.52     |
|                  | 5,966,999,984.44 |                  |
|                  |                  | 00190            |
| 2023 12 31       | 2023 7           |                  |
|                  |                  | 150              |
|                  |                  | 1,726,441,618.72 |
| 1,111,703,609.26 | 1,800,000,000.00 |                  |
| 4,638,145,227.98 |                  | 1,352,487,045.41 |
|                  |                  | 23,632,288.95    |

362378981198

1204060029000134730

|  |  |                      |                         | 2023 12 31            |
|--|--|----------------------|-------------------------|-----------------------|
|  |  | 1204060029000139116  | 1,789,000,000.00        | 72,572,890.03         |
|  |  | 8110801013502453544  | 400,000,000.00          | 36,801.07             |
|  |  | 358500100100959273   | -                       | 157,032,999.29        |
|  |  | 387081085363         | -                       | 9,378,072.80          |
|  |  | 1204060029000139488  | -                       | 155,655,366.06        |
|  |  | 81180801013802453567 | -                       | 314,909,868.12        |
|  |  |                      | <b>3,978,000,000.00</b> | <b>725,161,843.20</b> |

3,978,000,000.00

3,976,921,200.33

1,078,799.67

1

392283192902 379283198935

1204060029000142708 1204060029000142832

8110801012702737918 8110801012502737917

394883200190 381883199496

1204060029000142956

8110801012402737913

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|  |  |              |                  | 2023 12 31 |
|--|--|--------------|------------------|------------|
|  |  | 392283192902 | 1,930,000,000.00 | 10,607.60  |
|  |  | 379283198935 | 457,000,000.00   | 2,420.13   |

|  |  |                     |                         | <b>2023 12 31</b>       |
|--|--|---------------------|-------------------------|-------------------------|
|  |  | 1204060029000142832 | 610,000,000.00          | 726,924.30              |
|  |  | 1204060029000142708 | 1,779,999,984.44        | 2,122,760.36            |
|  |  | 8110801012502737917 | 1,190,000,000.00        | 1,145,925.18            |
|  |  | 8110801012702737918 | -                       | -                       |
|  |  | 394883200190        | -                       | 209,648,609.88          |
|  |  | 381883199496        | -                       | 388,023,952.85          |
|  |  | 1204060029000142956 | -                       | 600,199,386.78          |
|  |  | 8110801012402737913 | -                       | -                       |
|  |  | 358500100101260220  | -                       | 150,606,458.33          |
|  |  |                     | <b>5,966,999,984.44</b> | <b>1,352,487,045.41</b> |

5,966,999,984.44

5,965,407,146.70

1,592,837.74

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1,500

1,030,276,507.43

|   |       | 2021 6 16 | 2022 5 26               |
|---|-------|-----------|-------------------------|
| 1 | 75    |           | 892,659,268.36          |
| 2 | 1,500 |           | 137,617,239.07          |
|   |       |           | <b>1,030,276,507.43</b> |

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1,812,288,483.07

|   |     | 2022 6 1 | 2023 7 19               |
|---|-----|----------|-------------------------|
| 1 | 195 |          | 1,515,093,448.43        |
| 2 | 150 |          | 297,195,034.64          |
|   |     |          | <b>1,812,288,483.07</b> |

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本页无正文，为《国泰君安证券股份有限公司关于福莱特玻璃集团股份有限公司2023年度募集资金存放与使用情况的核查意见》之签章页

保荐代表人：

  
周琦

  
胡伊苹

国泰君安证券股份有限公司

2024年3月26日





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|       |  |            |            |              |           |            |                               |                                    |      |              |   |  |
|-------|--|------------|------------|--------------|-----------|------------|-------------------------------|------------------------------------|------|--------------|---|--|
|       |  |            |            | 400,000.00 1 |           |            |                               |                                    |      | 21,748.48    |   |  |
|       |  |            |            |              |           |            |                               |                                    |      | 279,951.88 2 |   |  |
|       |  |            |            | 1            |           | 2          | $\frac{3}{3} = \frac{2}{1} -$ | % 4<br>$\frac{4}{1} = \frac{2}{1}$ |      |              |   |  |
| 75    |  | 194,500.00 | 194,500.00 | 194,500.00   | 11,939.38 | 133,801.34 | 60,698.66                     | 68.79%                             | 2022 | 4            |   |  |
|       |  | 63,492.12  | 63,492.12  | 63,492.12    | 7,733.85  | 7,733.85   | 55,758.27                     | 12.18%                             | 3    | 3            | 3 |  |
| 1,500 |  | 19,700.00  | 19,700.00  | 19,700.00    | 2,075.26  | 18,416.69  | 1,283.31                      | 93.49%                             | 2022 |              | 5 |  |
|       |  | 120,000.00 | 120,000.00 | 120,000.00   | -         | 120,000.00 | -                             | 100.00%                            |      |              |   |  |
| ( )   |  |            |            |              |           |            |                               |                                    |      |              |   |  |
|       |  |            |            |              |           |            |                               |                                    |      |              |   |  |
|       |  |            |            |              |           |            |                               |                                    |      |              |   |  |
|       |  |            |            |              |           |            |                               |                                    |      |              |   |  |
|       |  |            |            |              |           |            |                               |                                    |      |              |   |  |
|       |  |            |            |              |           |            |                               |                                    |      |              |   |  |

|      |       |    |    |   |                  |      |            |                  |      |               |                  |  |
|------|-------|----|----|---|------------------|------|------------|------------------|------|---------------|------------------|--|
| 1    | 2022  | 5  | A  |   | 4,000,000,000.00 |      |            | 3,976,921,200.33 |      | 23,078,799.67 |                  |  |
| 2    |       |    |    |   |                  |      |            |                  |      |               |                  |  |
| 2023 |       |    |    |   | 2,799,518,756.23 | 2022 |            | 1,030,276,507.43 | 2022 |               | 1,551,757,435.77 |  |
| 3    | 2023  | 12 | 31 |   |                  |      |            |                  |      |               |                  |  |
| 4    | 75    |    |    | 2 |                  | 2022 |            |                  |      |               | 75               |  |
| 5    | 1,500 |    |    |   |                  |      | 161,923.06 | 2023             |      | 222,194.09    |                  |  |

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|     |  |            |            |              |            |            |                               |                                |      |              |   |  |
|-----|--|------------|------------|--------------|------------|------------|-------------------------------|--------------------------------|------|--------------|---|--|
|     |  |            |            | 600,000.00 1 |            |            |                               |                                |      | 463,814.52   |   |  |
|     |  |            |            |              |            |            |                               |                                |      | 463,814.52 2 |   |  |
|     |  |            |            | 1            |            | 2          | $\frac{3}{3} = \frac{2}{1} -$ | $\frac{\% 4}{4} = \frac{2}{1}$ |      |              |   |  |
| 195 |  | 193,000.00 | 193,000.00 | 193,000.00   | 172,644.16 | 172,644.16 | 20,355.84                     | 89.45%                         | 2023 | 3            | 3 |  |
| 150 |  | 227,000.00 | 223,540.71 | 223,540.71   | 111,170.36 | 111,170.36 | 112,370.35                    | 49.73%                         | 2    | 4            | 4 |  |
|     |  | 180,000.00 | 180,000.00 | 180,000.00   | 180,000.00 | 180,000.00 | -                             | 100.00%                        |      |              |   |  |
| ( ) |  |            |            |              |            |            |                               |                                |      |              |   |  |
|     |  |            |            |              |            |            |                               |                                |      |              |   |  |
|     |  |            |            |              |            |            |                               |                                |      |              |   |  |
|     |  |            |            |              |            |            |                               |                                |      |              |   |  |
|     |  |            |            |              |            |            |                               |                                |      |              |   |  |
|     |  |            |            |              |            |            |                               |                                |      |              |   |  |

1 2023 7 A 5,999,999,984.35 5,965,407,146.70 34,592,837.65

2 4,638,145,227.98 2023 1,812,288,483.07 2023 2,825,856,744.91  
 3 195 5 2022 A  
 492,809.30 2023 526,001.57  
 2023 12 31