Instrument:	Equity issuer				Status:	New Submission
Name of Issuer:	Flat Glass Group Co., Ltd.					
Date Submitted:	27 May 2024					
Section I must be comp Listing Rules" rule	leted by a listed issuer where the of the G M Rules the "G M	ere has been a change in its i M Listing Rules" Governing th	issued share capital whi le Listing of Securities or ————————————————————————————————————	ch is discloseable pur n The Stock xchang	rsuant to rule of e of Hong Kong Limited	the Main oard Rules the "Main oard the " xchange"
1. Class of shares	Ordinary shares	Type of shares	A	Lis	sted on SEHK Note	No
Stock code (if listed)		Description	A Shares (Shanghai	Stock Exchange)-)/ ((th-027)Tjng R	

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Clos	sing balance as at Note	e 27 May 2024	1,901,3	24,281					
2. C	Class of shares	Ordinary shares	Type of shares	Н		Listed on SEHK N	Note	Yes	
Sto	ck code (if listed)	06865	Description						
		ies of shares ites and	No. of shares		Issued shares as a % of existing number of issued shares before relevant share issue Notes and)	e price per share otes and	Closing mark share of the preceding by Not	immediately usiness day	premium of issue
Оре	ening balance as at Note	te 17 May 2024	450,0	00,000					
1).	Repurchase of shares cancelled	s (or other securities) but not	1,9	90,000	0.08 %				%
	Date of changes 22 J	January 2024							
2).	Repurchase of shares cancelled	s (or other securities) but not	4,2	60,000	0.18 %				%
	Date of changes 25 J	January 2024				I			
3).	Repurchase of shares cancelled	s (or other securities) but not	7	15,000	0.03 %				%
	Date of changes 08 M	Vlay 2024							
4).	Other (please specify)	1		0	%				%
	N/A								
	Date of changes 27 M	May 2024				J			

Remarks:			

450,000,000

Closing balance as at Note

27 May 2024

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We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:
(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes to Section I

Where shares have been issued at more than one issue price per share a weighted average issue price per share should be given

Please insert the closing balance date of the last Next ay isclosure Return published pursuant to Main oard Rule G M Rule or Monthly Return pursuant to Main oard Rule G M Rule whichever is the later

Please set out all changes in issued share capital requiring disclosure pursuant to Main oard Rule G M Rule together with the relevant dates of issue ach category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuers Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under share option schemes or conversions of convertible notes, these must be disclosed as separate categories.

The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue excluding for such purpose any shares repurchased or redeemed but not yet cancelled as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next ay isclosure Return

Where trading in the shares of the listed issuer has been suspended "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded"

In the context of a repurchase of shares

"issues of shares" should be construed as "repurchases of shares" and

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• "issued shares as a of existing number of shares before relevant share issue" should be construed as "repurchased shares as a of existing number of shares before relevant share repurchase"

In the context of a redemption of shares

- "issues of shares" should be construed as "redemptions of shares"
- "issued shares as a of existing number of shares before relevant share issue" should be construed as "redeemed shares as a of existing number of shares before relevant share redemption" and
- "issue price per share" should be construed as "redemption price per share"

The closing balance date is the date of the last relevant event being disclosed

Items i to viii are suggested forms of confirmation which may be amended to meet individual cases

"Identical" means in this context

- the securities are of the same nominal value with the same amount called up or paid up
- they are entitled to dividend interest at the same rate and for the same period so that at the next ensuing distribution the dividend interest payable per unit will amount to exactly the same sum gross and net and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

S HK refers to Stock xchange of Hong Kong

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