Next Day Disclosure Return (Equity issuer - changes in issued shares or treasury shares, share buybacks and/or on-market sales of treasury shares)

Instrument:	Equity issuer						Sta	atus:	New Subm	ission
Name of Issuer:	Flat Glass Group Co., Ltd.									
Date Submitted:	18 June 2024									
	eted by a listed issuer where t The Stock Exchange of Hong I <i>les</i> "									he Rules Governing the ecurities on GEM of the
Section I										
1. Class of shares	Ordinary shares	Ту	pe of shares	А		L	isted on the	Exchange	No	
Stock code (if listed)	Description A Shares (Shanghai Stock Exchar				change)					
A. Changes in issued sl	nares or treasury shares	·		•						
			Changes in issued shares (excluding treasury shares)		Changes in treasury shares					
	Events		Number of iss shares (exclu treasury sha	ding	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)		r of treasury hares		ing price per (Note 4)	Total number of issued shares
Opening balance as at (Note 1) 17 June 2024		1,893	3,943,181			7,381,100			1,901,324,281
Repurchase of shares (shares held as treasury shares)		-869,500		0.04 %	869,500		RMB	22.8478		
Date of changes 18	3 June 2024									
Closing balance as at (Notes 5	and 6) 18 June 2024		1,893	3,073,681			8,250,600			1,901,324,281
B. Shares redeemed or	repurchased for cancellation	but not yet c	ancelled as at th	ne closi	ng balance date (Notes	5 and 6)	Not app	licable		

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2. Class of shares	Ordinary shares	Type of shares	Н			Listed on the	Exchange	Yes	
Stock code (if listed)	06865	Description						·	
A. Changes in issued sh	nares or treasury shares								
Events			Changes in issued shares (excluding treasury shares)			es in treasury shares	Issue/ selling price per share (Note 4)		
		Number of iss shares (exclu treasury sha	(excluding snares (excluding transpury shares) before		Number of treasury shares				Total number of issued shares
Opening balance as at (Note 1)	450	450,000,000		0				450,000,000	
1). Other (please specify)				%					
See Part B									
Date of changes 18	3 June 2024								
Closing balance as at (Notes 5	450	0,000,000		0				450,000,000	
B. Shares redeemed or	repurchased for cancellation b	out not yet cancelled as at th	ne closi	ng balance date (Notes	5 and 6)			
1). Repurchase of shares (or	other securities) but not cancelled	-	1,990,000	0.08 %			HKD	14.9694	
Date of changes 22	January 2024								
2). Repurchase of shares (or	other securities) but not cancelled	4	4,260,000	0.18 %			HKD	14.008	
Date of changes 25	January 2024								
3). Repurchase of shares (or	other securities) but not cancelled		715,000	0.03 %			HKD	17.9515	
Date of changes 08	May 2024								
4). Repurchase of shares (or	other securities) but not cancelled	:	1,320,000	0.06 %			HKD	15.1464	
Date of changes 06	June 2024								

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5). N/A	C	%	HKD 0	
Date of changes 18 June 2024				

Remarks:

The % of existing number of issued shares (excluding treasury shares) before relevant share issue is calculated with reference to the opening balance of the Company's total number of issued shares (excluding treasury shares) of 2,343,943,181 shares (comprising 450,000,000 H shares and 1,893,943,181 A shares).

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Confirmation

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each issue of shares or sale or transfer of treasury shares as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

Note

- (i) all money due to the listed issuer in respect of the issue of shares, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Rules / GEM Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 8);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes to Section I

Please insert the closing balance date of the last Next ay isclosure Return published pursuant to Main oard Rule GEM Rule or Monthly Return pursuant to Main oard Rule

Please set out all changes in issued shares or treasury shares requiring disclosure pursuant to Main oard Rule GEM Rule together with the relevant dates of changes Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under share option schemes or conversions of convertible notes these must be disclosed as separate categories.

The percentage change in the number of issued shares excluding treasury shares of the listed issuer is to be calculated by reference to the opening balance of the number of issued shares excluding treasury shares being disclosed in this Next ay isclosure Return

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In the case of a share repurchase or redemption the "issue selling price per share" shall be construed as "repurchase price per share" or "redemption price per share"

Where shares have been issued sold repurchased redeemed at more than one price per share a volume weighted average price per share should be given

The closing balance date is the date of the last relevant event being disclosed

For repurchase or redemption of shares disclosure is required when the relevant event has occurred subject to the provisions of Main oard Rules a and even if the repurchased or redeemed shares have not yet been cancelled

If repurchased or redeemed shares are to be cancelled upon settlement of such repurchase or redemption after the closing balance date they shall remain part of the issued shares as at the closing balance date in Part etails of these repurchased or redeemed shares shall be disclosed in Part

Items i to viii are suggested forms of confirmation. The listed issuer may amend the item s that is are not applicable to meet individual cases

"Identical" means in this context

- the securities are of the same nominal value with the same amount called up or paid up
- they are entitled to dividend interest at the same rate and for the same period so that at the next ensuing distribution the dividend interest payable per unit will amount to exactly the same sum gross and net and
- they carry the same rights as to unrestricted transfer attendance and voting at meetings and rank pari passu in all other respects

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Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main oard Rule

a GEM Rule

Repurchase report

Repurchase report							
Section II							
1. Class of shares			Type of shares	ype of shares A			No
Stock code (if listed)			Description	A Shares (Shanghai Stock Excha	ange)		
A. Repurchase re	port						
Trading date	Number of shares repurchased	Metho	d of repurchase (Note 1)	Repurchase price per share or highest repurchase price per share \$	Lowest repurchase price per share \$		Aggregate price paid \$
1). 18 June 2024	869,500	On another	stock exchange	RMB 22.95	RMB 22.74	RMB	19,866,147.53
		Shanghai :	Stock Exchange				
Total number of shares repurchased	869,500				Aggregate price paid \$	RMB	19,866,147.53
Number of shares repurchased for cancellation	0	-					
Number of shares repurchased for holding as treasury shares	869,500	-					
B. Additional info	ermation for issuer who ha	as a prima	ary listing on the	Exchange			
1). Date of the reso	lution granting the repurcha	se mandat	e				
	shares which the issuer is a			der the renurchase mandate			
•			•	•			
3). Number of share	es repurchased on the Exch	ange or an	other stock excha	nge under the repurchase manda	ate	(a)	
				date of the resolution granting the reput			%
5). Moratorium peri (Note 2)	od for any issue of new sha	res, or sale	or transfer of trea	sury shares after the share repu	rchase(s) set out in Part A	Jp to	

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We hereby confirm that the repurchases made on the Exchange set out in Part A above were made in accordance with the Main Board Rules / GEM Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 23 May 2024 which has been filed with the Exchange. We also confirm that any repurchases made on another stock exchange set out in Part A above were made in accordance with the domestic rules applying to repurchases on that other stock exchange.

Notes to Section II

Please state whether the repurchase was made on the Exchange on another stock exchange stating the name of the exchange by private arrangement or by general offer

Subject to the carve out set out in Main oard Rule a GEM Rule an issuer may not i make a new issue of shares or a sale or transfer of any treasury shares or ii announce a proposed new issue of shares or a sale or transfer of any treasury shares for a period of without the prior approval of the Exchange

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